LANXESS – Q2 2010 Results Roadshow

Strategic positioning yields strong results

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Agenda

- Strategy recap
- LANXESS – positioned to benefit from global growth trends
- Business and financial review Q2 2010
- Outlook

LANXESS – A leading specialty chemicals company based on three powerful segments

LANXESS – Energizing Chemistry

Performance Polymers

Globally No. 1-3

- Global technology leader in synthetic rubber and polyamide
- Supporting trends:
  - Mobility, growing population in Asia
  - High Performance Tires
  - Vehicle weight reduction
  - Tire-labeling, replacement pick-up

Advanced Intermediates

Europe No. 1-2

- Leading suppliers of custom synthesis and basic chemicals (agrochem-related)
- Supporting trends:
  - Increasing crop demand based on growing world population
  - Need of farmers to raise yields
  - Industry consolidation

Performance Chemicals

No. 1-4 in niches

- Application-orientated specialty chemicals
- Strong brands and technology leader
- Supporting trends:
  - Scarcity of purified water
  - Rising middle class in APAC
  - Ongoing market consolidation

Competitiveness across the portfolio

* pre exceptionals

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Consistent delivery of our strategy

Acquisition

- Acquisition of Gwalior/India – a strategic fit in a growing market
- Acquisition of Jiangsu Polyols Chem. Co/China
- Purchase of Petroflex/Brazil, strengthening worldwide presence in synthetic rubbers with Latin American activities
- Purchase of chrome chemicals activities of Dow Chemical in South Africa
- Purchase of iron oxides pigment facilities from Jinzhuo Chemicals/China

Portfolio optimization

- Individual businesses given new perspectives by divestment to investors. Eight non-core businesses/affiliates divested with ~€1.5 bn sales

Targeted restructuring

- Challenge09-12, €360 m savings until 2012
- Four restructuring packages successfully implemented
- Cost reduction of approx. €165 m achieved until 2008e (€205m annually from 2009**)

Performance improvement

- "Price-before-volume" strategy implemented
- Working capital management remains tight

* pre exceptionals ** adjusted for impact of Lustran Polymers exit

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Excluding acquisitions, headcount reduced by ~1,000 employees versus FY 2008

Headcount development since 2003

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Portfolio management has continuously strengthened the company - €1.5 bn of sales divested

Divested
Acquired

	Date	Leadership Position	Cyclicality	Profitability Expectation
Fibers	2005	Weak	High	Low
Paper	2005	Moderate	Moderate	Medium
Textile Processing Chem.	2006	Weak	Moderate	Medium
Lustran Polymers	2007	Good	High	Low
CISA	2006	Good	Low	High
Petroflex	2007	Good	Low	High
Jinzhuo Chemicals (IPG)	2008	Good	Moderate	High
Gwalior Chemicals (BAC)	2009	Good	Low	High
Jiangsu Polyols (BAC)	2009	Good	Low	High

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LANXESS – Improvement trend of financials, based on strategy implementation

In € m	2003	2004	2005	2006	2007	2008	2009
EBITDA*	311	447	581	675	719	722	**465**
Net financial debt	1,429	1,135	680	511	460	864	**794**
Net fin. debt / EBITDA*	4.6x	2.5x	1.2x	0.8x	0.6x	1.2x	**1.7x**
Gearing	128%	101%	54%	36%	30%	65%	**55%**
Underlying EPS**	-2.23	0.65	1.19	2.69	3.36	3.44	**1.31**

pro forma data only

Ready for the recovery

* pre exceptionals ** EPS pre exceptionals, based on actual taxrate
2008 data adjusted for change in pension accounting

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Latin America with strongest momentum in Q2 2010

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Mobility trend remains intact - global vehicle park continues to grow

Global light vehicle park shows sustained growth trend

Increasing vehicle park:

- Global growth expected around 3%
- APAC with highest growth rates (approx. 5-7%)
- Americas and EMEA with lower growth rates of around 2%

Secured demand for tires

Source: J.D. Power 2009 Q3

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Transportation and mobility in Asia lead to an increasing radialization rate for truck tires

All radial tyres contain a Halobutyl inner-liner

- Due to increasing transportation in Asia, truck tires gain more importance
- China's focus on improvement of road infrastructure fuels radialization trend of truck tires (CAGR 1995 – 2013) ~16%
- Trend started as well in India: High growth potential due to only 10% - 12% radialization rate for truck tires in 2010
- More radial tires trigger rising demand for Halobutyl

Source: www.bekaert.com, LANXESS market intelligence

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Planned capacity expansions of selected tire producers- companies focus on BRIC markets

BRIDGESTONE

- Increase capacity in Thailand
  ~€75 m investment/ ~2.0 m tires/year
- Increase capacity in China
  ~€67 m investment/ ~1.3 m tires/year

MICHELIN

- New plants in China and India
  ~€1.300 m investment
- New plant in Brazil
  €300 m investment
- Increase capacity in, Russia
  2 million tires/year

HANKOOK

- New plant in Hungary:
  €230 m investment/ 10 m tires/year

CHENG SHIN TIRE

- New plant in Taiwan
  ~€250 m investment
  ~5.5 m tires/year

Continental

- New plant in China
  €185 m investment
  ~4 m tires/year

PIRELLI

- New plant in Russia
  ~€250 m investment
  ~4.2 m tires/year

YOKOHAMA

- New plant in China
  ~€52 m investment
  ~2.1 m tires/year

TOYO TIRES

- New plant in China
  ~€72 m investment
  ~2 m tires/year

Source: Companies website, licensing to others

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Serving global markets with world-wide rubber manufacturing network

Butyl Rubber

- Zwijndrecht, Belgium
- Sarnia, Canada
- Singapore (planned)

Performance Butadiene Rubbers

- Port Jerome, France
- Dormagen, Germany
- Orange TX, USA

Technical Rubber Products

- La Wantzenau, France
- Dormagen, Leverkusen and Marl, Germany
- Orange TX, USA

Petroflex

- Cabo, Brazil
- Duque de Caxias, Brazil
- Triunfo, Brazil

● Production site
○ R&D centre

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New EU tire legislation will increase transparency of tire performance and thus reinforce high performance tire trend

Labeling regulations

- EU: as of November 2012, new tires will be labeled for
  - fuel efficiency
  - wet grip
  - noise performance
- Labeling classes from “A” to “G” will influence consumer behavior
- Japan: leading tire producers with voluntary commitment for labeling in 2010
- South Korea with voluntary labeling program in 2011
- U.S.: legislative initiatives

Tire producers preparing for new requirements

Nd-PBR gaining importance in PBR sales

Source: Press release European Parliament

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BU SCP's new technology reduces weight and improves performance of modern cars

Durethan offers new design opportunities combined with reduced fuel consumption

- New components used in Citroen Picasso based on Durethan with exceptional structural performance in tandem with significantly reduced weight
- New Audi A8 spare wheel well uses Durethan hybrid structure which carries up to 70 kg but weighs only 9 kg
- Durethan / aluminum well with new structural functionality
- A8 front end made of Durethan with aluminum inserts and composite sheet

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Investing in mega trend “clean water” ensures long-term growth for ION

Growing demand trend for clean water

- Population growth in Asia
- Increasing urbanization
- Rising energy consumption

Purification of available water is mandatory to satisfy future demand

New plant in Germany

- €30 m investment in new ION facility in Bitterfeld
- Pioneering of new membrane filtration technology
- Creation of 200 jobs
- First products to be launched in course of 2011

New plant in India

- €30 m investment in new ION plant in Jaghadia
- Construction well on schedule, completion in 2010
- 250 workers employed by LANXESS on site
- Most modern plant of its kind in Asia

Strong commitment to strategic water treatment business

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Highlights Q2 2010: strong performance

Business Update

- LANXESS benefits from strategic positioning:
  - Focus on premium products serving mega-trends
  - Flexible and competitive cost structure
  - Focus on BRIC
  - Effective crisis management
- Recovery of customer industries continues
- Strongest operational growth yoy in Latin America (+128%)
- Substantially higher raw material prices (mainly Butadiene, Cyclohexane) fully offset

- Strong sales growth at 48% year over year
- EBITDA pre at €269 m in Q2 2010
- EBITDA pre margin at 14.7%
- Capex of €60 m in Q2 – increase planned for the remainder of the year
- Favorable inventory revaluation (~€20 m)
- Favorable FX effects due to strengthened USD and Brazilian Real
- YTD EPS reach €2.82

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Substantial volume and price increase – in tandem

Q2 yoy sales variances	Price	Volume	Currency	Portf.	Total
Performance Polymers	37%	28%	7%	0%	71%
Advanced Intermediates	8%	-3%	2%	7%	14%
Performance Chemicals	1%	34%	5%	0%	40%
LANXESS	19%	22%	5%	2%	48%

- Pricing power enables pass-through of raw material cost inflation:
  - Butadiene: >200% yoy
  - Cyclohexane: >75% yoy
- Substantially higher volumes

Q2 yoy EBITDA bridge [€ m]

- Substantial price and volume increases drive earnings
- “Price before volume” intact
- Other costs increase on hedging expenses and risen provisions for performance payment

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Q2 2010 financials: another set of strong figures

[€ m]	Q2 2009	Q1 2010	Q2 2010	yoy in %
Sales	**1,238**	**1,613**	**1,828**	**47.7%**
EBITDA pre except.	**112**	**233**	**269**	**>100%**
margin	9.0%	14.4%	14.7%	
Net Income	**17**	**104**	**131**	**>100%**
Capex*	**57**	**39**	**60**	**5.3%**

[€ m]	31.12.2008	31.12.2009	30.06.2010	% vs. YE
Net Financial Debt	**864**	**794**	**955**	**20.3%**
Net Working Capital	**1,289**	**1,096**	**1,528**	**39.4%**
Employees	**14,797**	**14,338**	**14,419**	**0.6%**

- Further yoy and sequential EBITDA increase, with demand momentum driven by LatAm; Asia with continued growth, offsetting usual seasonality
- Net financial debt increased on cash outs for dividend, interest and working capital build-up
- Working capital increase
  - in line with business expansion
  - due to planned shut down preparation
  - due to higher prices and
  - due to FX effect

Consistently strong business momentum

* net of projects financed by customers

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Strong demand meets a flexible and adjusted cost structure

[€ m]	Q2 2009		Q2 2010		yoy in %
Sales	**1,238**	**(100%)**	**1,828**	**(100%)**	**48%**
Cost of sales	-977	(79%)	-1,354	(74%)	39%
Selling	-137	(11%)	-162	(9%)	18%
G&A	-54	(4%)	-67	(4%)	24%
R&D	-25	(2%)	-31	(2%)	24%
EBIT	**43**	**(3%)**	**196**	**(11%)**	**>100%**
Net Income	**17**	**(1%)**	**131**	**(7%)**	**>100%**
EPS	**0.20**		**1.57**		**>100%**
EBITDA	108	(9%)	265	(14%)	>100%
thereof exceptionals	-4	(0%)	-4	(0%)	0%
EBITDA pre exceptionals	**112**	**(9%)**	**269**	**(15%)**	**>100%**

- Substantial sales increase driven by both, prices (+19%) and volumes (+22%), supported by foreign currencies (+5%)
- Operational expenses increase substantially lower than massive business expansion
- Strong EBITDA pre due to good demand as well as flexible and adjusted cost base

Strong top-line with good cost management

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Performance Polymers: strong sales with very good margins

[€ m]	Q2 2009	Q1 2010	Q2 2010
Sales	**559**	**828**	**958**
EBIT	18	108	133
Depr. / Amort.	33	35	37
EBITDA	51	143	170
EBITDA pre exceptionals	**52**	**144**	**171**
Margin	9.3%	17.4%	17.8%
Capex *	**28**	**19**	**33**

- Strong price and volume driven sales increase in all BUs
- Leadership positions of businesses lead to attractive margins
- Significantly strengthened demand for rubber in LatAm in Q2, as well as persisting strong demand in Asia
- BTR enjoys continued high capacity utilization
- PBR with strong price increase, offsetting Butadiene hikes
- SCP, TRP also manage raw material inflation and continue to benefit from increased momentum of OEM recovery
- Capex to increase substantially in Q3 and Q4 as planned

Sales by BU

Sales bridge year on year [€ m]

* net of finance lease

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Advanced Intermediates: solid performer with good quarter

[€ m]	Q2 2009	Q1 2010	Q2 2010
Sales	**285**	**320**	**324**
EBIT	27	31	46
Depr. / Amort.	11	13	14
EBITDA	38	44	60
EBITDA pre exceptionals	**38**	**44**	**60**
Margin	13.3%	13.8%	18.5%
Capex*	**8**	**5**	**6**

- SGO with stable prices while BAC increased prices substantially
- Agro customers with ongoing high levels of inventory trigger volume decline
- Continued improved demand of non-agro BAC customers
- Margin benefits from strong price increases and good cost position
- EBITDA and margins well above previous year's solid level

Sales by BU

Sales bridge year on year [€ m]

* net of projects financed by customers

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Performance Chemicals: volume driven recovery of specialty chemicals

[€ m]	Q2 2009	Q1 2010	Q2 2010
Sales	**385**	**455**	**537**
EBIT	29	62	67
Depr. / Amort.	16	16	17
EBITDA	45	78	84
EBITDA pre exceptionals	**44**	**78**	**84**
Margin	11.4%	17.1%	15.6%
Capex	**19**	**14**	**18**

- Volume driven sales improvement in all BUs as markets recover
- Every business achieved higher earnings, with LEA, IPG and RUC being the strongest absolute contributors to EBITDA increase
- LEA with strong price increases, based on chromium ore
- All other Business Units with rather stable prices like 2009
- IPG enjoys very high capacity utilization rates

Sales by BU

Sales bridge year on year [€ m]

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Items to remember on IPG - market leader in inorganic pigments

Market view

- Excellent global market positions (high double digit % market share)
- True global player with global production and distribution network

Driving trends

- Mega trend urbanization: Long-term need for new housing
- Sustainability
  - Increasing customer requirements for suppliers
  - Root cause for industry consolidation process in Asia
- IPG is setting global HSE industry benchmarks

Products and Technology

- Offering full range of products
- BAYFERROX® color for life. as golden standard in inorganic pigments
- Technology leader with most competitive cost base due to economies of scale

Construction

Paint & Coatings

Specialties

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Strong balance sheet

[€ m]	Dec 31, 2009	June 30, 2010
Non-current Assets	**2,382**	**2,575**
Intangible assets	196	214
Property, plant & equipment	1,809	1,921
Equity investments	26	31
Other investments	1	8
Other financial assets	79	75
Deferred taxes	163	214
Other non-current assets	108	112
Current Assets	**2,686**	**2,974**
Inventories	849	1,099
Trade accounts receivable	733	1,024
Other financial assets	146	146
Other current assets	243	268
Near cash assets	402	205
Cash and cash equivalents	313	232
Total Assets	**5,068**	**5,549**

	Dec 31, 2009	June 30, 2010
Stockholders' Equity	**1,445**	**1,622**
thereof minority interest	13	14
Non-current Liabilities	**2,504**	**2,554**
Pension & post empl. provis.	569	649
Other provisions	307	345
Other financial liabilities	1,462	1,337
Tax liabilities	47	47
Other liabilities	81	137
Deferred taxes	38	39
Current Liabilities	**1,119**	**1,373**
Other provisions	352	403
Other financial liabilities	94	74
Trade accounts payable	486	595
Tax liabilities	52	93
Other liabilities	135	208
Total Equity & Liabilities	**5,068**	**5,549**

Near cash assets used for interest- and dividend payment as well as early repayment of bank debt

- Overall, foreign currencies with inflationary influence on balance sheet positions (USD and Brazilian Real)
- Increase in pension provisions due to lowered discount rates for Germany (5.25% to 5.00%)
- Working Capital increase in line with stronger business activity, influenced also by pricing and strengthened USD and Real

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Improved business momentum reflected in healthy cash flow

[€ m]	Q2 2009	Q2 2010
Profit before Tax	**22**	**172**
Depreciation & amortization	65	69
Gain from sale of assets	-11	0
Result from equity investments	-3	-8
Financial (gains) losses	18	19
Cash tax payments / refunds	22	-10
Changes in other assets and liabilities	-42	-39
Operating Cash Flow before changes in WC	**71**	**203**
Changes in Working Capital	86	-135
Operating Cash Flow	**157**	**68**
Investing Cash Flow	**-27**	**140**
thereof Capex	-57	-60
Financing Cash Flow	**534**	**-190**

- Significantly better profit before tax on stronger business activity
- Cash outflow for working capital as expected, in-line with business recovery and higher raw material prices
- Operating cash flow finances working capital increase and capex payout
- Investing cash flow reflects conversion of near cash assets to cash

Strong operating cash flow

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LANXESS is optimistic for 2010

Current macro view

- Global markets have further stabilized, growth momentum in emerging markets while other regions improve with less momentum
- Positive business environment will continue, however the macroeconomic recovery remains fragile
- Raw material prices are expected to increase, albeit at a lower pace

LANXESS expects 2010 well ahead of pre-crisis year 2008

2010 results to exceed strong 2008 performance:

EBITDA pre FY 2010 is expected to be roughly €800 m assuming continued positive macroeconomic development

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Energizing Chemistry

Appendix

Portfolio management allows for regrouping of LANXESS businesses along chemical segmentation

Performance Polymers

- Butyl Rubber
- Performance Butadiene Rubbers
- Technical Rubber Products
- Semi-Crystalline Products

Advanced Intermediates

- Basic Chemicals
- Saltigo

Performance Chemicals

- Material Protection Products
- Inorganic Pigments
- Functional Chemicals
- Leather
- RheinChemie
- Rubber Chemicals
- Ion Exchange Resins

Sales: > € 500 mn | Sales: € 200 mn – 500 mn | Sales: < € 200 mn

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LANXESS has a broad customer portfolio with varying demand patterns

LANXESS sales distribution by industry, 2009

Additional financial guidance

Additional financial information for 2010	
▪ Capex	: ~€450-470 m
▪ Hedging 2010	: ~40% at 1.30-1.40 USD / EUR
2011	: ~25% at 1.30-1.40 USD / EUR
▪ Exceptionals	: ~€20 m P&L expenses / one time costs
▪ Cash outs	: ~€40 m for restructuring
▪ Challenge	: additional expenses of ~€20 m in 2010, ~€50 m in 2011 vs. 2010

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Strong pick up in business activity

H1 yoy sales variances	Price	Volume	Currency	Portf.	Total
Performance Polymers	28%	49%	1%	0%	77%
Advanced Intermediates	4%	8%	0%	7%	19%
Performance Chemicals	-2%	38%	2%	0%	37%
LANXESS	13%	35%	1%	2%	50%

- Strong pick up in volumes in tandem with prices
- Prices increase in line with increasing input costs
- Significant volume rebound
- FX effect turned positive

H1 yoy EBITDA bridge [€ m]

- Substantial price and volume increases drive earnings
- “Price before volume” intact
- Other costs increase on hedging expenses and risen provisions for performance payment

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Strong demand meets a flexible and adjusted cost structure

[€ m]	H1 2009		H1 2010		yoy in %
Sales	**2,292**	**(100%)**	**3,441**	**(100%)**	**50%**
Cost of sales	-1,834	(80%)	-2,573	(75%)	40%
Selling	-251	(11%)	-304	(9%)	21%
G&A	-114	(5%)	-127	(4%)	11%
R&D	-49	(2%)	-55	(2%)	12%
EBIT	**42**	**(2%)**	**360**	**(10%)**	**>100%**
Net Income	**3**	**(0%)**	**235**	**(7%)**	**>100%**
EPS	**0.0**		**2.82**		**n/a**
EBITDA	170	(7%)	495	(14%)	>100%
thereof exceptionals	-8	(0%)	-7	(0%)	-13%
EBITDA pre exceptionals	**178**	**(8%)**	**502**	**(15%)**	**>100%**

- Significant sales increase driven by positive volumes (+35%) and price increases (+13%), supported by favorable currency (+1%) and portfolio (+2%) effects
- Operational expenses increase with risen business activity but disproportionately to sales
- Strong EBITDA pre due to good demand as well as flexible and adjusted cost base

Continued strong performance in 2010

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Improved business activity reflected in healthy cash flow

[€ m]	H1 2009	H1 2010
Profit before Tax	**1**	**316**
Depreciation & amortization	128	135
Gain from sale of assets	-18	0
Result from equity investments	-5	-12
Financial (gains) losses	27	40
Cash tax payments / refunds	46	-28
Changes in other assets and liabilities	-99	-41
Operating Cash Flow before changes in WC	**80**	**410**
Changes in Working Capital	199	-350
Operating Cash Flow	**279**	**60**
Investing Cash Flow	**-22**	**101**
thereof Capex	-109	-99
Financing Cash Flow	**438**	**-247**

- Significantly better profit before tax on stronger business activity
- Cash outflow for working capital as expected, in-line with business recovery and higher raw material prices
- Investing cash flow reflects conversion of near cash assets to cash
- Working capital expected to show usual seasonality (increase in H1 and moderate decrease in H2)

Solid cash flow

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Performance Polymers: strong sales with very good margins

[€ m]	H1 2009	H1 2010
Sales	**1,007**	**1,786**
EBIT	-6	241
Depr. / Amort.	65	72
EBITDA	59	313
EBITDA pre exceptionals	**60**	**315**
Margin	6.0%	17.6%
Capex *	**56**	**52**

- Strong price and volume driven sales increase in all BUs
- Leadership positions of businesses lead to attractive margins
- Significantly strengthened demand for rubber in LatAm especially in Q2, as well as persisting strong demand in Asia
- BTR enjoys continued high capacity utilization
- PBR with strong price increase, offsetting Butadiene hikes
- SCP, TRP also manage raw material inflation and continue to benefit from increased momentum of OEM recovery
- Capex to increase substantially in Q3 and Q4 as planned

Sales by BU

Sales bridge year on year [€ m]

* net of finance lease

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Advanced Intermediates: solid and stable performer

[€ m]	H1 2009	H1 2010
Sales	**543**	**644**
EBIT	62	77
Depr. / Amort.	22	27
EBITDA	84	104
EBITDA pre exceptionals	**84**	**104**
Margin	15.5%	16.1%
Capex *	**17**	**11**

- SGO with stable prices while BAC increased prices substantially
- Agro customers with ongoing high levels of inventory weigh on volume recovery
- Continued improved demand of non-agro BAC customers
- Margin benefits from strong price increases and good cost position
- EBITDA and margins above previous year's solid level

Sales bridge year on year [€ m]

* net of projects financed by customers

Performance Chemicals: volume driven recovery of specialty chemicals

[€ m]	H1 2009	H1 2010
Sales	**723**	**992**
EBIT	50	129
Depr. / Amort.	33	33
EBITDA	83	162
EBITDA pre exceptionals	**83**	**162**
Margin	11.5%	16.3%
Capex	**32**	**32**

- Volume driven sales improvement in all BUs as markets recover
- Every business achieved higher earnings, with LEA, IPG and RCH being the strongest absolute contributors to EBITDA increase
- Prices rose slightly in Q2 yoy, overall prices remain rather stable, as in 2009
- IPG enjoys very high capacity utilization rates

Sales bridge year on year [€ m]

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Raw material prices continued their rise in Q2 2010

Global raw materials index*

- Since Q3 2009, raw material prices have consistently been rising
- LANXESS increased selling prices
- Further raw material price increase is expected

Continuous rise of raw materials

* source: LANXESS, average 2006 = 100%

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Exceptional items incurred in Q2 2009 and Q2 2010

[€ m]	Q2 2009		Q2 2010	
	Exceptional	thereof D&A	Exceptional	thereof D&A
Performance Polymers	1	0	1	0
Advanced Intermediates	0	0	0	0
Performance Chemicals	-1	0	0	0
Reconciliation	7	3	3	0
Total	**7**	**3**	**4**	**0**

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Exceptional items incurred in H1 2009 and H1 2010

[€ m]	H1 2009		H1 2010	
	Exceptional	thereof D&A	Exceptional	thereof D&A
Performance Polymers	1	0	2	0
Advanced Intermediates	0	0	0	0
Performance Chemicals	0	0	0	0
Reconciliation	10	3	5	0
Total	**11**	**3**	**7**	**0**

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No major refinancing needs until 2012

Long term financing secured

- Maturity profile extended
- No major refinancing needs until 2012
- Dependency on banks further reduced

Liquidity and maturity profile

Access to unconditioned liquidity is a valuable asset

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Is LANXESS a swing producer?

Tire manufacturers produce insufficient synthetic rubber for their captive use

Rubber producing capabilities of selected tire manufacturers:

Importance in LANXESS portfollio		Michelin	Goodyear	Bridgestone	Continental	Pirelli	Hankook
major	**BTR**	none	none	none	none	none	none
major	**PBR**[1]	little[2]	none	capable	none	none	none
minor	**S-SBR**	capable	capable	capable	none	none	none
major	**E-SBR**	little	capable	capable	none	none	none
major	**NBR**	none	none	none	none	none	none

LANXESS is not a swing producer

[1] Nd-PBR [2] Know how present, licensing to others

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Does natural rubber cannibalize synthetic rubber?

[1] Nd-PBR

Similar tire labelings are being proposed in several countries

Proposed tire labels

Europe

U.S.

Japan

For fuel efficient tires

For fuel efficient tires

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Abbreviations

Performance Polymers

- BTR Butyl Rubber
- PBR Performance Butadiene Rubbers
- TRP Technical Rubber Products
- SCP Semi-Crystalline Products

Advanced Intermediates

- BAC Basic Chemicals
- SGO Saltigo

Performance Chemicals

- MPP Material Protection Products
- IPG Inorganic Pigments
- FCC Functional Chemicals
- LEA Leather
- RCH Rhein Chemie
- RUC Rubber Chemicals
- ION Ion Exchange Resins

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Upcoming events 2010

Upcoming events

▪ Capital Markets Day	September 15/16, 2010
▪ Q3 Results 2010	November 10, 2010

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