

2026

Quarterly Statement
as of March 31, 2026

LANXESS GROUP KEY DATA

€ million	Q1 2025	Q1 2026	Change %
Sales	1,601	1,378	(13.9)
Gross profit	322	262	(18.6)
Gross profit margin	20.1%	19.0%	
EBITDA pre exceptionals ¹⁾	133	94	(29.3)
EBITDA margin pre exceptionals ¹⁾	8.3%	6.8%	
EBITDA ¹⁾	112	81	(27.7)
EBIT pre exceptionals ¹⁾	(2)	(26)	<(100)
EBIT ¹⁾	(23)	(40)	(73.9)
EBIT margin ¹⁾	(1.4%)	(2.9%)	
Net income	(57)	(141)	<(100)
Weighted average number of shares outstanding	86,346,303	86,346,303	–
Earnings per share in €	(0.66)	(1.63)	<(100)
Adjusted earnings per share in € ²⁾	0.23	(0.50)	<(100)
Cash flow from operating activities	(66)	12	>100
Depreciation and amortization	135	121	(10.4)
Cash outflows for capital expenditures	45	41	(8.9)
Total assets	7,748 ⁵⁾	7,750	0.0
Equity (including non-controlling interests)	3,500 ⁵⁾	3,498	(0.1)
Equity ratio ³⁾	45.2% ⁵⁾	45.1%	
Provisions for pensions and other post-employment benefits	421 ⁵⁾	373	(11.4)
Net financial liabilities ⁴⁾	2,023 ⁵⁾	2,085	3.1
Net financial liabilities after deduction of the shareholder loan granted to Envalor ⁴⁾	1,762 ⁵⁾	1,840	4.4
Employees (as of March 31)	11,709 ⁵⁾	11,630	(0.7)

1) EBIT: Earnings before interest and taxes.

EBIT pre exceptionals: EBIT before exceptional charges and income.

EBIT-margin: EBIT in relation to sales.

EBITDA: EBIT before depreciation of property, plant and equipment and amortization of intangible assets, less reversals of impairment charges on property, plant, equipment and intangible assets.

EBITDA pre exceptionals: EBITDA before exceptional charges and income.

EBITDA margin pre exceptionals: EBITDA pre exceptionals in relation to sales.

Please see [☞ "Notes on EBIT and EBITDA \(Pre Exceptionals\)"](#) for details.

2) Adjusted earnings per share: earnings per share disregarding exceptional items, amortization of intangible assets and attributable tax effects, and result from investments accounted for using the equity method.

See [☞ "Net Income/Earnings per Share/Adjusted Earnings per Share"](#) for details.

3) Equity ratio: equity in relation to total assets.

4) Net financial liabilities: sum of current and non-current financial liabilities (adjusted for liabilities for accrued interest) less cash, cash equivalents and near-cash assets. See [☞ "Statement of Financial Position and Financial Condition"](#) for more details.

5) Balance sheet date December 31, 2025.

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QUARTERLY STATEMENT

as of March 31, 2026

- › Group-level sales at €1,378 million, primarily below the previous year's level in the first quarter due to currency and portfolio effects
- › Persisting challenging market environment
- › EBITDA pre exceptionals at €94 million in the first quarter after €133 million in the previous year
- › Adjusted earnings per share in the first quarter at minus €0.50 after €0.23 in the previous year
- › Guidance for fiscal year 2026 unchanged: EBITDA pre exceptionals expected between 450 million and €550 million

BUSINESS PERFORMANCE

Sales of the LANXESS Group in the first quarter of 2026 amounted to €1,378 million, below the figure for the prior-year period. In the same quarter of the previous year, sales had amounted to €1,601 million. Shifts in exchange rates, particularly the U.S. dollar, reduced sales by 4.9%. The sale of the Urethane Systems business on April 1, 2025 resulted in a negative portfolio effect on sales of 4.0%. Lower selling prices, mainly due to lower raw material costs, also reduced sales by 2.6%. Sales volumes increased in the Specialty Additives segment, but at Group level, despite these positive impulses, there was a volume-related decline in sales of 2.4%.

Effects on Sales

	Q1 2026
%	
Price	(2.6)
Volume	(2.4)
Currency	(4.9)
Portfolio	(4.0)
	(13.9)

Sales by Segment

€ million	Q1 2025	Q1 2026	Change %	Proportion of Group sales %
Consumer Protection	513	458	(10.7)	33.3
Specialty Additives	545	521	(4.4)	37.8
Advanced Intermediates	476	396	(16.8)	28.7
All other segments	67	3	(95.5)	0.2
	1,601	1,378	(13.9)	100.0

EBITDA pre exceptionals and operating result (EBIT)

In a still weak economic environment and amid continuing geopolitical uncertainties, the Group generated EBITDA pre exceptionals of €94 million in the first quarter, which was €39 million below the prior-year quarter figure of €133 million. Shifts in exchange rates had a noticeable impact on the decline in EBITDA pre exceptionals. All segments benefited from lower raw material prices, which, however, together with sustained price pressure from Asia in some businesses, led to lower selling prices.

The sale of the Urethane Systems business unit on April 1, 2025 also resulted in a decline in EBITDA pre exceptionals. The Specialty Additives segment achieved higher sales volumes particularly in the lubricants and bromine-based flame retardants businesses, but this was not sufficient to fully offset the continued weak volume development in the Consumer Protection and Advanced Intermediates segments, especially at the beginning of the first quarter. The weak global economic environment in the chemical industry and an economically strained situation also in the first quarter of 2026 resulted in a decline in earnings in all segments. Details on the individual segments can be found in the table below and under [“Segment Information.”](#)

EBITDA Pre Exceptionals by Segment

€ million	Q1 2025	Q1 2026	Change %
Consumer Protection	73	62	(15.1)
Specialty Additives	52	44	(15.4)
Advanced Intermediates	40	27	(32.5)
All other segments	(32)	(39)	(21.9)
	133	94	(29.3)

The lower costs due to portfolio effects from the sale of our Urethane Systems business unit on April 1, 2025, as well as structural cost reductions, had a positive impact on all functional cost areas. General administration expenses declined to €56 million from €64 million in the prior-year quarter. Selling expenses were 8.0% below the prior-year period figure and amounted to €208 million. Research and development expenses amounted to €26 million compared with €29 million in the prior-year period. The Group EBITDA margin pre exceptionals was 6.8%, after 8.3% in the prior-year quarter.

Compared with the same quarter of the previous year, depreciation and amortization of intangible assets and property, plant and equipment decreased by €14 million, or 10.4%, to €121 million. The other operating result for the first quarter contained negative exceptionals of €14 million. The exceptional charges mainly related to strategic IT projects, digitalization projects and M&A activities. The exceptionals impacted EBITDA by €13 million. In the prior-year quarter, negative exceptionals totaling €21 million were incurred.

Reconciliation of EBITDA Pre Exceptionals to EBIT

€ million	Q1 2025	Q1 2026	Change %
EBITDA pre exceptionals	133	94	(29.3)
Depreciation and amortization	(135)	(121)	10.4
Exceptional items in EBITDA	(21)	(13)	38.1
Operating result (EBIT)	(23)	(40)	(73.9)

Financial result

The financial result amounted to minus €96 million in the first quarter of 2026. In the prior-year quarter, the financial result was minus €38 million. The result from investments accounted for using the equity method in Envalior GmbH, Cologne (Germany), and Viance LLC, Wilmington (USA), amounted to minus €64 million overall, compared with minus €31 million in the previous year. LANXESS's net interest result was minus €9 million, after minus €10 million in the prior-year quarter. Other financial income and expense amounted to minus €23 million, after €3 million in the prior-year quarter, and was significantly influenced by negative effects in connection with the valuation of the loan granted to Envalior.

Income before income taxes

Income before income taxes decreased due to the development of operating earnings and the financial result and amounted to minus €136 million in the first quarter of 2026, after minus €61 million in the prior-year period.

Net income/earnings per share/adjusted earnings per share

Net income for the reporting period amounted to minus €141 million. In the prior-year quarter, net income had amounted to minus €57 million.

Earnings per share are calculated by dividing net income by the weighted average number of LANXESS shares outstanding during the reporting period. Earnings per share in a quarterly comparison amounted to minus €1.63, which was below the prior-year figure of minus €0.66.

Net Income and Earnings per Share

	Q1 2025	Q1 2026
Net income (€ million)	(57)	(141)
Weighted average number of shares outstanding	86,346,303	86,346,303
Earnings per share in €	(0.66)	(1.63)

We also calculate adjusted earnings per share, which are not defined by International Financial Reporting Standards. This value was calculated from the net income adjusted for exceptional items, amortization of intangible assets and attributable tax effects. As we do not have a controlling influence on the operating business of investments accounted for using the equity method due to our minority shareholdings, we also adjust net income for the earnings from investments accounted for using the equity method. The adjusted EPS amounted to minus €0.50 in the first quarter of 2026. In the prior-year period, it had amounted to €0.23.

Reconciliation to Adjusted Earnings per Share

€ million	Q1 2025	Q1 2026
Net income	(57)	(141)
Exceptional items ¹⁾	21	14
Amortization of intangible assets ¹⁾	39	33
Income taxes ¹⁾	(14)	(13)
Result from investments accounted for using the equity method	31	64
Adjusted net income	20	(43)
Weighted average number of shares outstanding	86,346,303	86,346,303
Adjusted earnings per share in €	0.23	(0.50)

1) Excluding items attributable to non-controlling interests.

BUSINESS TRENDS BY REGION

In the first quarter of 2026, Group sales were €1,378 million, down by €223 million, or 13.9%, on the prior-year quarters figure of €1,601 million. While the Asia-Pacific region recorded a sales decline in the high-single-digit percentage range, business in the other regions fell by low-double-digit percentages.

Sales by Market

	Q1 2025		Q1 2026		Change
	€ million	%	€ million	%	
EMEA (excluding Germany)	471	29.4	400	29.0	(15.1)
Germany	284	17.7	255	18.5	(10.2)
Americas	555	34.7	457	33.2	(17.7)
Asia-Pacific	291	18.2	266	19.3	(8.6)
	1,601	100.0	1,378	100.0	(13.9)

SEGMENT INFORMATION

Consumer Protection

	Q1 2025		Q1 2026		Change
	€ million	Margin %	€ million	Margin %	
Sales	513		458		(10.7)
EBITDA pre exceptionals	73	14.2	62	13.5	(15.1)
EBITDA	73	14.2	62	13.5	(15.1)
Operating result (EBIT) pre exceptionals	27	5.3	19	4.1	(29.6)
Operating result (EBIT)	27	5.3	19	4.1	(29.6)
Cash outflows for capital expenditures	10		10		0.0
Depreciation and amortization	46		43		(6.5)
Employees as of March 31 (previous year: as of Dec. 31)	3,335		3,309		(0.8)

In our **Consumer Protection** segment, sales in the reporting quarter amounted to €458 million, down 10.7% from the prior-year figure. Exchange rate developments, particularly the U.S. dollar, had a negative effect on all business units and reduced segment sales by 4.5% overall. While the Liquid Purification Technologies business unit achieved higher sales volumes, the other business units in the segment recorded flat or weaker demand compared with the prior-year quarter. At segment level, lower sales volumes led to an overall decline in sales of 3.9%. In addition, lower procurement prices for raw materials and sustained price pressure in the agrochemicals business resulted in a decrease in selling prices, which reduced sales by 2.3% at segment level. Sales were below the level of the prior-year quarter in all regions.

EBITDA pre exceptionals in the Consumer Protection segment decreased in the first quarter by €11 million, or 15.1%, to € 62 million. In the prior-year period, EBITDA pre exceptionals had amounted to €73 million. In particular, weaker demand and

the associated lower sales volumes resulted in a decline in earnings. Lower prices for raw materials were reflected in lower selling prices. Exchange rate movements likewise had a negative effect on earnings. The EBITDA margin pre exceptionals was 13.5%, after 14.2% in the prior-year period.

Specialty Additives

	Q1 2025		Q1 2026		Change
	€ million	Margin %	€ million	Margin %	
Sales	545		521		(4.4)
EBITDA pre exceptionals	52	9.5	44	8.4	(15.4)
EBITDA	52	9.5	44	8.4	(15.4)
Operating result (EBIT) pre exceptionals	5	0.9	4	0.8	(20.0)
Operating result (EBIT)	5	0.9	4	0.8	(20.0)
Cash outflows for capital expenditures	13		12		(7.7)
Depreciation and amortization	47		40		(14.9)
Employees as of March 31 (previous year: as of Dec. 31)	2,944		2,929		(0.5)

Sales in our **Specialty Additives** segment amounted to €521 million in the first quarter of 2026, down 4.4% on the prior-year quarters figure of €545 million. Exchange rate movements, particularly the U.S. dollar, had a negative effect on all business units and reduced segment sales by 7.4% overall. All business units reported lower selling prices due to the pass-through of lower raw material prices. At segment level, this resulted in an overall sales decline of 1.8%. Due to higher demand, particularly toward the end of the quarter, sales volumes in the Polymer Additives and Lubricant Additives business units were above the level of the prior-year quarter. Overall, this resulted in a positive volume effect of 4.8% at segment level. Sales were above the level of the prior-year quarter in the Asia-Pacific region and below the prior-year level in all other regions.

EBITDA pre exceptionals in the Specialty Additives segment decreased in the first quarter by €8 million, or 15.4%, to €44 million. Exchange rate effects, particularly the development of the U.S. dollar, had a negative impact on earnings in all business units of the segment. Compared with the first quarter of the previous year, higher sales volumes due to stronger demand for lubricants and brominated flame retardants had a positive effect on earnings. Lower prices for raw materials were reflected in lower selling prices. The EBITDA margin pre exceptionals was 8.4%, after 9.5% in the prior-year quarter.

Advanced Intermediates

	Q1 2025		Q1 2026		Change
	€ million	Margin %	€ million	Margin %	
Sales	476		396		(16.8)
EBITDA pre exceptionals	40	8.4	27	6.8	(32.5)
EBITDA	40	8.4	25	6.3	(37.5)
Operating result (EBIT) pre exceptionals	13	2.7	(1)	(0.3)	<(100)
Operating result (EBIT)	13	2.7	(3)	(0.8)	<(100)
Cash outflows for capital expenditures	18		18		0.0
Depreciation and amortization	27		28		3.7
Employees as of March 31 (previous year: as of Dec. 31)	2,712		2,715		0.1

Sales in our **Advanced Intermediates** segment amounted to €396 million in the first quarter of 2026, down €80 million from the prior-year periods figure. The decline in sales was due in particular to lower sales volumes in both business units, mainly as a result of ongoing competitive pressure from Asia especially at the beginning of the first quarter. In addition, the Advanced Industrial Intermediates business unit recorded lower sales volumes due to the closure of the hexane oxidation plant at the Krefeld-Uerdingen site (Germany) at the end of the second quarter of 2025. Overall, there

was a negative volume effect of 9.4% at segment level. The pass-through of lower raw material prices led to lower selling prices. This resulted in an overall negative effect on sales of 4.2% at segment level. Exchange rate movements, particularly the U.S. dollar, had a negative effect on both business units and reduced segment sales by 3.2% overall. Sales were below the level of the prior-year quarter in all regions.

EBITDA pre exceptionals in the Advanced Intermediates segment amounted to €27 million, down 32.5% on the prior-year figure of €40 million. In particular, lower sales volumes in both business units due to overall weak demand as well as higher idle costs resulting from a maintenance shutdown had a negative impact on earnings and margins. Lower prices for raw materials resulted in lower selling prices. In addition, exchange rate movements had a negative effect on earnings development. The EBITDA margin pre exceptionals was 6.8%, after 8.4% in the prior-year quarter.

In the first quarter of the current year, negative exceptional items of €2 million were attributable to the segment. In the prior-year quarter, no exceptional items had been attributable to the segment. For details, please see [“Notes on EBIT and EBITDA \(Pre Exceptionals\).”](#)

All other segments

€ million	Q1 2025	Q1 2026	Change %
Sales	67	3	(95.5)
EBITDA pre exceptionals	(32)	(39)	(21.9)
EBITDA	(53)	(50)	5.7
Operating result (EBIT) pre exceptionals	(47)	(48)	(2.1)
Operating result (EBIT)	(68)	(60)	11.8
Cash outflows for capital expenditures	4	1	(75.0)
Depreciation and amortization	15	10	(33.3)
Employees as of March 31 (previous year: as of Dec. 31)	2,718	2,677	(1.5)

The sales reported in **All other segments** for the prior-year period mainly related to the Urethane Systems business unit until the sale of this business unit on April 1, 2025. EBITDA pre exceptionals amounted to minus €39 million in the first quarter of 2026, compared with minus €32 million in the previous year, and resulted mainly from expenses for the business activities of the corporate functions. The loss of the earnings contribution from the Urethane Systems business unit was partly compensated by cost reductions. Negative exceptional items of €12 million were recorded in the first reporting quarter. The exceptionals related primarily to expenses in connection with strategic IT projects, digitalization projects and M&A activities. In the prior-year period, negative exceptional items of €21 million were incurred. Details can be found in the following section.

NOTES ON EBIT AND EBITDA (PRE EXCEPTIONALS)

In order to better assess our operational business and to steer earning power at Group level and for the individual segments, we additionally calculate the earnings indicators EBITDA, and EBITDA and EBIT pre exceptionals, none of which are defined by International Financial Reporting Standards. These indicators are viewed as supplementary to the data prepared according to IFRS; they are not a substitute.

Reconciliation to EBIT/EBITDA

€ million	EBIT Q1 2025	EBIT Q1 2026	EBITDA Q1 2025	EBITDA Q1 2026
EBIT/EBITDA pre exceptionals	(2)	(26)	133	94
Consumer Protection	0	0	0	0
Specialty Additives	0	0	0	0
Advanced Intermediates	0	(2)	0	(2)
FORWARD!	0	(2)	0	(2)
All other segments	(21)	(12)	(21)	(11)
FORWARD!	(1)	(2)	(1)	(2)
Strategic IT projects (SAP S/4HANA and other IT applications)	(8)	(6)	(8)	(6)
M&A costs, digitalization and other	(12)	(4)	(12)	(3)
Total exceptional items	(21)	(14)	(21)	(13)
EBIT/EBITDA	(23)	(40)	112	81

EBITDA is calculated from the operating result (EBIT) by adding back depreciation and impairments of property, plant and equipment as well as amortization and impairments of intangible assets and subtracting reversals of impairment charges on property, plant, equipment and intangible assets.

EBIT pre exceptionals and **EBITDA pre exceptionals** are EBIT and EBITDA before exceptional items. The latter are effects that, by nature or extent, have a significant impact on the earnings position, but for which inclusion in the evaluation of business performance over several reporting periods does not seem to be appropriate. Exceptional items may include write-downs, reversals of impairment charges or the proceeds from the disposal of assets, certain expenses for strategic projects in the fields of IT and digitalization, restructuring expenses and income from the reversal of provisions established in this context, and reductions in earnings resulting from portfolio adjustments or purchase price allocations. Grants and subsidies from third parties for the acquisition and construction of property, plant and equipment are accounted for as deferred income using the gross method. In this respect, no adjustments other than for gross depreciation and amortization are made when calculating EBITDA pre exceptionals.

Every operational decision or achievement is judged in the short and long term by its sustainable impact on EBITDA pre exceptionals. As part of the annual budget planning, targets are set for this benchmark of our company's success, which are then taken into account in determining variable income components for the Board of Management, senior executives and the rest of the workforce.

The **earnings margins** are calculated from the ratios of the respective earnings indicators to sales. For example, the EBITDA margin (pre exceptionals) is calculated as the ratio of EBITDA (pre exceptionals) to sales and serves as an indicator to compare relative earning power at Group level and for the individual segments.

STATEMENT OF FINANCIAL POSITION AND FINANCIAL CONDITION

Structure of the statement of financial position

The total assets of the LANXESS Group amounted to €7,750 million as of March 31, 2026, compared with €7,748 million as of December 31, 2025. Equity was likewise almost unchanged at €3,498 million compared with December 31, 2025. The negative Group net income was offset by exchange differences on translation of operations outside the eurozone, particularly due to the development of the U.S. dollar, and by effects from the remeasurements of the net defined benefit liability for post-employment benefit plans. The equity ratio at the end of the first quarter was 45.1% after 45.2% as of December 31, 2025.

Financial position

Changes in the statement of cash flows

In the first three months of the 2026 fiscal year, cash provided by operating activities totaled €12 million, compared to minus €66 million in the prior-year period. The cash flows from operating activities were determined using the indirect method. Starting from income before income taxes, which declined from minus €61 million to minus €136 million, non-cash effects were adjusted. Among other things, income before income taxes was adjusted for the result from investments accounted for using the equity method, which amounted to minus €64 million, compared with minus €31 million in the prior-year period. In addition, non-cash depreciation, amortization and write-downs of intangible assets and property, plant and equipment amounted to €121 million in the reporting period, which was below the comparative figure of €135 million, partly due to the write-downs recognized as of December 31, 2025 on property, plant and equipment of the Rhein Chemie business unit. The change

in net working capital resulted in a net cash outflow of €126 million compared with €181 million in the comparative prior-year period. As in the previous year, the cash outflow was seasonal. Changes in other assets and liabilities had a positive effect on cash provided by operating activities of €57 million, compared with minus €2 million in the comparative prior-year period, and resulted from the refund of VAT receivables as well as changes in personnel-related provisions. Income taxes refunded led to a cash inflow of €7 million compared with €5 million in the prior-year period.

Investing activities resulted in a cash inflow of €24 million in the first three months of 2026, compared with €93 million in the prior-year period. The net cash inflow in the reporting period was essentially due to proceeds from financial assets and other assets held for investment purposes, primarily from the disposal of shares in money market funds that can be sold at any time. Cash outflows for the acquisition of intangible assets and property, plant and equipment resulted in a net cash outflow of €41 million, compared with €45 million in the first three months of the previous year.

Financing activities resulted in a cash outflow of €57 million in the reporting period, compared with €28 million in the prior-year period. The cash outflow in the reporting period was mainly due to the repayment of liabilities arising from the supplier financing agreement, the repayment of lease liabilities, interest payments and other payments from the financial area.

Free cash flow, defined as the difference between cash provided by operating activities and cash outflows for the acquisition of intangible assets and property, plant and equipment, improved in the first three months of the 2026 fiscal year to minus €29 million from minus €111 million in the prior-year period.

Financing and liquidity

Net financial liabilities totaled €2,085 million as of March 31, 2026, compared with €2,023 million as of December 31, 2025. Net financial liabilities after deduction of the shareholder loan granted to Envalior totaled €1,840 million as of March 31, 2026, compared with €1,762 million as of December 31, 2025. Overall, LANXESS continues to have a sound liquidity position.

Net Financial Liabilities

€ million	Dec. 31, 2025	March 31, 2026
Non-current financial liabilities	1,905	1,911
Current financial liabilities	628	597
less:		
Liabilities for accrued interest	(13)	(8)
Cash and cash equivalents	(419)	(399)
Near-cash assets	(78)	(16)
Net financial liabilities	2,023	2,085
deduction of the shareholder loan granted to Envalior	(261)	(245)
Net financial liabilities after deduction of the shareholder loan granted to Envalior	1,762	1,840

Provisions for pensions and other post-employment benefits totaled €373 million as of March 31, 2026, compared with €421 million as of December 31, 2025. This decrease resulted in particular from higher interest rates used for discounting pension obligations in Germany.

OUTLOOK

In the current market situation, we continue to be confronted with several uncertainty factors that could have a significant impact on our business development. These include, in particular, the consequences of the war in Ukraine and the conflicts in the Middle East, as well as uncertainties regarding existing and future trade barriers.

The conflicts in the Middle East could temporarily lead to competitive advantages for European producers, as the negative effects of the Iran war may impact the Asian markets more severely. A major challenge is passing on partly sharply rising raw material and energy prices to our customers at short notice. The impact on the consumer climate overall and therefore on demand remains difficult to assess.

We therefore continue to assume a challenging market environment in most of our customer industries. A possible recovery in the construction industry is expected to start within the course of the second half of the year at the earliest.

For fiscal year 2026, we expect sustainably effective savings from our cost and efficiency programs, which should partially compensate the expected cost inflation. We continue to expect EBITDA pre exceptionals of between €450 million and €550 million for the reporting year 2026.

FINANCIAL DATA

as of March 31, 2026

STATEMENT OF FINANCIAL POSITION LANXESS GROUP

€ million	Dec. 31, 2025	March 31, 2026
ASSETS		
Intangible assets	2,108	2,115
Property, plant and equipment	2,090	2,078
Investments accounted for using the equity method	468	423
Investments in other affiliated companies	1	1
Non-current derivative assets	28	27
Other non-current financial assets	306	288
Non-current income tax receivables	57	57
Other non-current assets	51	54
Deferred taxes	33	31
Non-current assets	5,142	5,074
Inventories	1,221	1,283
Trade receivables	520	623
Cash and Cash equivalents	419	399
Near-cash assets	78	16
Current derivative assets	7	19
Other current financial assets	172	154
Current income tax receivables	36	21
Other current assets	153	161
Current assets	2,606	2,676
Total assets	7,748	7,750

€ million	Dec. 31, 2025	March 31, 2026
EQUITY AND LIABILITIES		
Capital stock and capital reserves	1,317	1,317
Other reserves	3,354	2,824
Net income	(577)	(141)
Other equity companies	(599)	(507)
Equity attributable to LANXESS AG stockholders	3,495	3,493
Equity attributable to non-controlling interests	5	5
Equity	3,500	3,498
Provisions for pensions and other post-employment benefits	421	373
Other non-current provisions	228	230
Non-current derivative liabilities	1	1
Other non-current financial liabilities	1,905	1,911
Non-current income tax liabilities	3	3
Other non-current liabilities	24	23
Deferred taxes	106	119
Non-current liabilities	2,688	2,660
Other current provisions	231	256
Trade payables	541	563
Current derivative liabilities	6	6
Other current financial liabilities	628	597
Current income tax liabilities	43	44
Other current liabilities	111	126
Current liabilities	1,560	1,592
Total equity and liabilities	7,748	7,750

INCOME STATEMENT LANXESS GROUP

€ million	Q1 2025	Q1 2026
Sales	1,601	1,378
Cost of sales	(1,279)	(1,116)
Gross profit	322	262
Selling expenses	(226)	(208)
Research and development expenses	(29)	(26)
General administration expenses	(64)	(56)
Other operating income	16	18
Other operating expenses	(42)	(30)
Operating result (EBIT)	(23)	(40)
Income from investments accounted for using the equity method	(31)	(64)
Interest income	2	2
Interest expense	(12)	(11)
Other financial income and expense	3	(23)
Financial result	(38)	(96)
Income before income taxes	(61)	(136)
Income taxes	4	(5)
Income after income taxes	(57)	(141)
of which attributable to non-controlling interests	0	0
of which attributable to LANXESS AG stockholders (net income)	(57)	(141)
Earnings per share (basic/diluted) (€)	(0.66)	(1.63)

STATEMENT OF COMPREHENSIVE INCOME LANXESS GROUP

€ million	Q1 2025	Q1 2026
Income after income taxes	(57)	(141)
Remeasurements of the net defined benefit liability for post-employment benefit plans	(11)	60
Financial instruments fair value measurement	(1)	0
Other comprehensive income (net of income tax) attributable to investments accounted for using the equity method	1	0
Income taxes	2	(16)
Items that will not be reclassified subsequently to profit or loss	(9)	44
Exchange differences on translation of operations outside the eurozone	(150)	67
Financial instruments fair value measurement	6	10
Financial instruments cost of hedging	0	1
Other comprehensive income (net of income tax) attributable to investments accounted for using the equity method	(15)	18
Income taxes	(2)	(3)
Items that may be reclassified subsequently to profit or loss if specific conditions are met	(161)	93
Other comprehensive income, net of income tax	(170)	137
Total comprehensive income	(227)	(4)
of which attributable to non-controlling interests	0	0
of which attributable to LANXESS AG stockholders	(227)	(4)
Total comprehensive income attributable to LANXESS AG stockholders	(227)	(4)

STATEMENT OF CHANGES IN EQUITY LANXESS GROUP

€ million	Capital stock	Capital reserves	Other reserves	Net income	Other equity components			Equity attributable to LANXESS AG stockholders	Equity attributable to non-controlling interests	Equity
					Currency translation adjustment	Financial instruments				
						Fair value measurement	Cost of hedging			
Dec. 31, 2024	86	1,231	3,533	(177)	(79)	(7)	(1)	4,586	6	4,592
Allocations to retained earnings			(177)	177				–		–
Total comprehensive income			(8)	(57)	(165)	3	0	(227)	0	(227)
Income after income taxes				(57)				(57)	0	(57)
Other comprehensive income, net of income tax			(8)		(165)	3	0	(170)	0	(170)
Other changes			0		–	(1)		(1)		(1)
March 31, 2025	86	1,231	3,348	(57)	(244)	(5)	(1)	4,358	6	4,364
Dec. 31, 2025	86	1,231	3,354	(577)	(602)	4	(1)	3,495	5	3,500
Allocations to retained earnings			(577)	577				0		0
Total comprehensive income			44	(141)	85	7	1	(4)	0	(4)
Income after income taxes				(141)				(141)	0	(141)
Other comprehensive income, net of income tax			44		85	7	1	137	0	137
Other changes			3		–	(1)		2		2
March 31, 2026	86	1,231	2,824	(141)	(517)	10	0	3,493	5	3,498

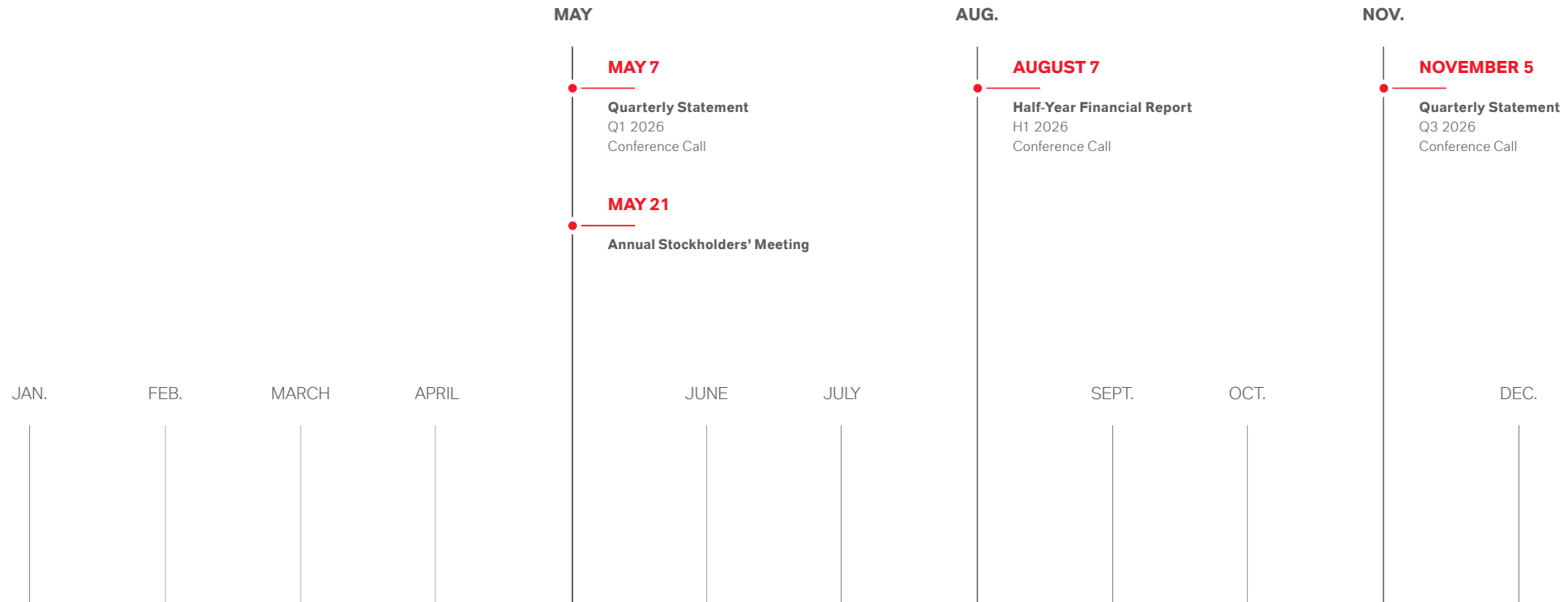
STATEMENT OF CASH FLOWS LANXESS GROUP

€ million	Q1 2025	Q1 2026
Income before income taxes	(61)	(136)
Amortization, depreciation and write-downs of intangible assets and property, plant and equipment	135	121
Gains on disposals of intangible assets, property, plant and equipment	0	0
Result from investments accounted for using the equity method	31	64
Financial losses (gains)	7	25
Income taxes refunded	5	7
Changes in inventories	(88)	(49)
Changes in trade receivables	(127)	(96)
Changes in trade payables	34	19
Changes in other assets and liabilities	(2)	57
Net cash used in (provided by) operating activities	(66)	12
Cash outflows for purchases of intangible assets and property, plant and equipment	(45)	(41)
Cash inflows from sales of intangible assets and property, plant and equipment	1	0
Cash outflows for financial assets	(15)	0
Cash inflows from financial assets	150	62
Interest and dividends received	2	3
Net cash provided by investing activities	93	24
Proceeds from borrowings	5	34
Repayments of borrowings	(19)	(77)
Interest paid and other financial disbursements	(14)	(14)
Net cash used in financing activities	(28)	(57)
Change in cash and cash equivalents	(1)	(21)
Cash and cash equivalents at beginning of period	299	419
Exchange differences and other changes in cash and cash equivalents	(3)	1
Cash and cash equivalents at end of period	295	399
Less cash and cash equivalents of assets held for sale	(57)	–
Cash and cash equivalents at end of period (total)	238	399

BUSINESS UNIT
KEY DATA

€ million	Consumer Protection		Specialty Additives		Advanced Intermediates		All other segments		LANXESS	
	Q1 2025	Q1 2026	Q1 2025	Q1 2026	Q1 2025	Q1 2026	Q1 2025	Q1 2026	Q1 2025	Q1 2026
External sales	513	458	545	521	476	396	67	3	1,601	1,378
Inter-segment sales	17	14	0	1	27	21	(44)	(36)	0	0
Segment/Group sales	530	472	545	522	503	417	23	(33)	1,601	1,378
Segment result/EBITDA pre exceptionals	73	62	52	44	40	27	(32)	(39)	133	94
EBITDA margin pre exceptionals (%)	14.2	13.5	9.5	8.4	8.4	6.8			8.3	6.8
EBITDA	73	62	52	44	40	25	(53)	(50)	112	81
EBIT pre exceptionals	27	19	5	4	13	(1)	(47)	(48)	(2)	(26)
EBIT	27	19	5	4	13	(3)	(68)	(60)	(23)	(40)
Segment capital expenditures	12	13	15	16	23	25	5	8	55	62
Depreciation and amortization	46	43	47	40	27	28	15	10	135	121

Financial Calendar 2026



Contacts & Masthead

MASTHEAD

LANXESS AG
Kennedyplatz 1
50569 Cologne, Germany
Tel. +49 (0) 221 8885 0
www.lanxess.com

Agency:
Kirchhoff Consult GmbH, Hamburg, Germany

Pictures: freepik.com

CONTACTS

Corporate Communications
mediarelations@lanxess.com

Investor Relations
ir@lanxess.com

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PUBLISHER

LANXESS AG

50569 Cologne, Germany

www.lanxess.com