A Solid Performer – Ready for Growth

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Semi-Crystalline Products – a sizeable player in the LANXESS portfolio

Semi-Crystalline Products within the Engineering Plastics segment

- Sales: > €500 m
- Employees: ~ 1,300

Lustran Polymers

Semi-Crystalline Products – a leading supplier of high-tech plastics

- Durethan® - high-tech plastic based on Polyamide
- Pocan® - high-tech plastic based on Polybutyleneterephthalat
- Material of choice for the production of construction parts with advanced end requirements
- Durethan® and Pocan® containing construction parts are mainly used in the automotive and electrical industries
- Technology leadership with materials and system solutions
**Durethan®** – excellent combination of stiffness, toughness and strength

**Pocan®** – excellent combination of strength and electrical properties
Durethan® and Pocan® – successful in a fast growing market

Market Development

- Expected annual global market growth by volume ~ 5% (2005-2010)
- Biggest growth region is Asia (China)
- High growth potentials above GDP due to ongoing substitution of metals by Engineering Plastics and development of new applications

PA and PBT hightech plastics market

<table>
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<tr>
<th>Region</th>
<th>2005</th>
<th>2010</th>
<th>CAGR</th>
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<tbody>
<tr>
<td>Asia</td>
<td></td>
<td></td>
<td>7%</td>
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<tr>
<td>Americas</td>
<td></td>
<td></td>
<td>4%</td>
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<tr>
<td>EMEA</td>
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Total market 2005: ~ € 7.0 bn

Semi-Crystalline Products – a solid performer in a competitive environment

- Top 5 global suppliers
  - LANXESS
  - BASF
  - DuPont
  - DSM
  - Rhodia
- LANXESS – very strong position in Europe
- Durethan® and Pocan® business is increasingly developing in Asia
Semi-Crystalline Products – backwards integrated with important Intermediates

Hightech Plastics
- Durethan®
- Pocan®

Intermediates
- Caprolactam
- Adipic Acid
- Glass Fibers

Intermediates – cost and asset leadership

- World-scale plants in Uerdingen, Germany (Adipic Acid) and Antwerp, Belgium (Caprolactam, Glassfibers)
- Demand from growing high-tech plastics business ensures full capacity utilization
- Ongoing efficiency programs to safeguard cost leadership (e.g. restructuring phase IV)
Durethan® and Pocan® – close to customers and global presence

- Uerdingen, Germany
- Hamm-Uentrop, Germany
- Dormagen, Germany
- Wuxi, China
- Hong Kong, China
- SCP presence

Wuxi, China – successful investment in record time

- Manufacturing of Durethan® and Pocan®
- Actual capacity of 20,000 t/ year
- Capacity by end 2007 of 40,000 t/ year
- Capital investment € 20 m
Durethan® and Pocan® – strategy for growth

- Growth of Durethan® and Pocan® business within market growing above GDP level
- Aggressive positioning in Asia
- Continue to capitalize on our successful European market and technology position
- Ongoing investment in product and application development
- Growth supported by investments in new production lines following lean asset strategy

Semi-Crystalline Products – a solid performer ready for profitable growth

<table>
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<th>Market</th>
<th>Good position in a fast growing market for Engineering Plastics</th>
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<tr>
<td>Products and Technology</td>
<td>Advanced product portfolio and technology leadership</td>
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<tr>
<td>Cost Position</td>
<td>Cost and asset leadership in Intermediates</td>
</tr>
<tr>
<td>Profitable Growth</td>
<td>Continue aggressive strategy in Asia</td>
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