



LANXESS
Energizing Chemistry

A good quarter – despite headwinds

Q2 2022 telephone press conference

August 4, 2022

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Operationally robust, strategically on track

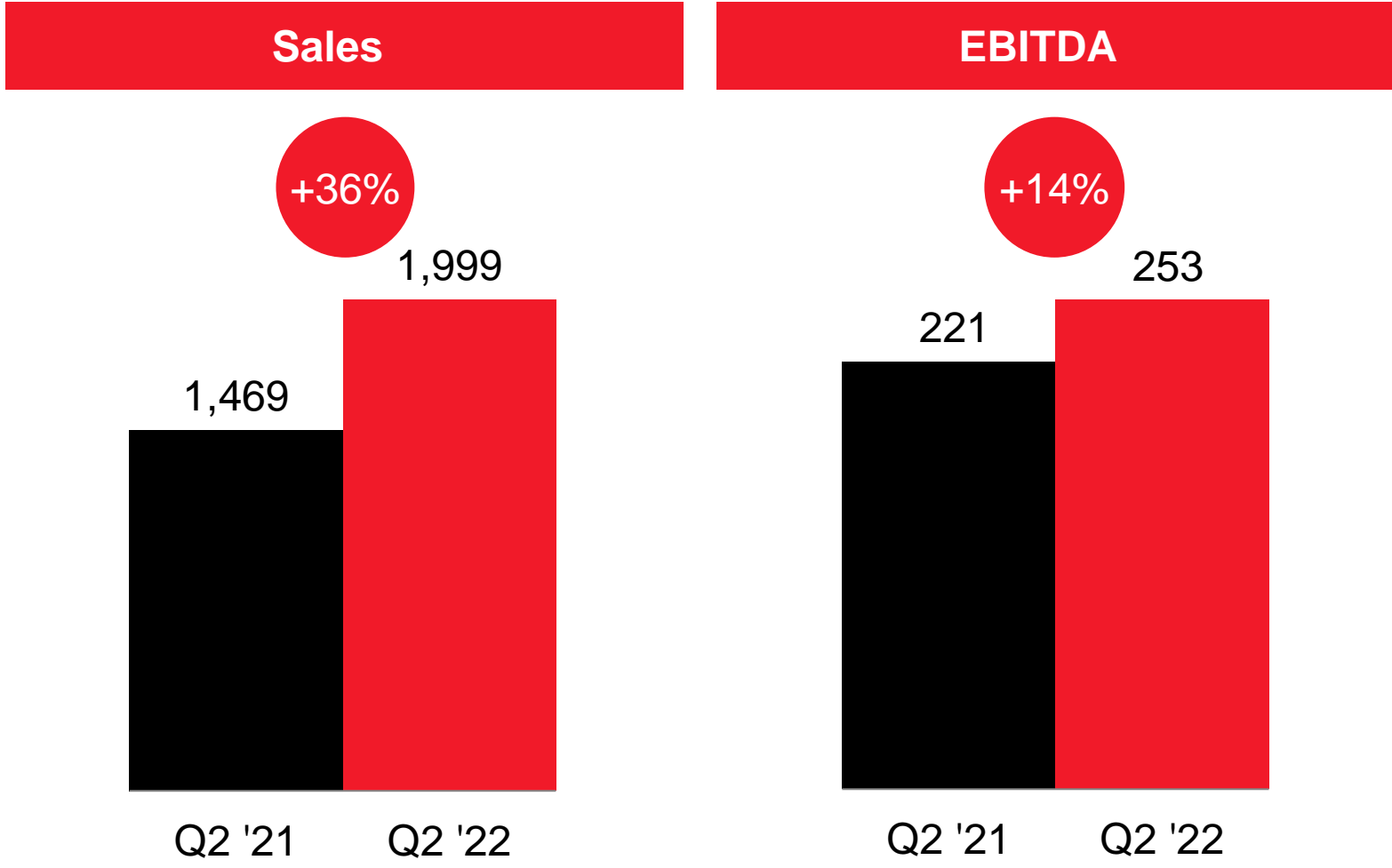
Sales and earnings significantly above prior year's level

Successful pass-through of higher raw material and energy prices

Specialty chemicals profile further sharpened

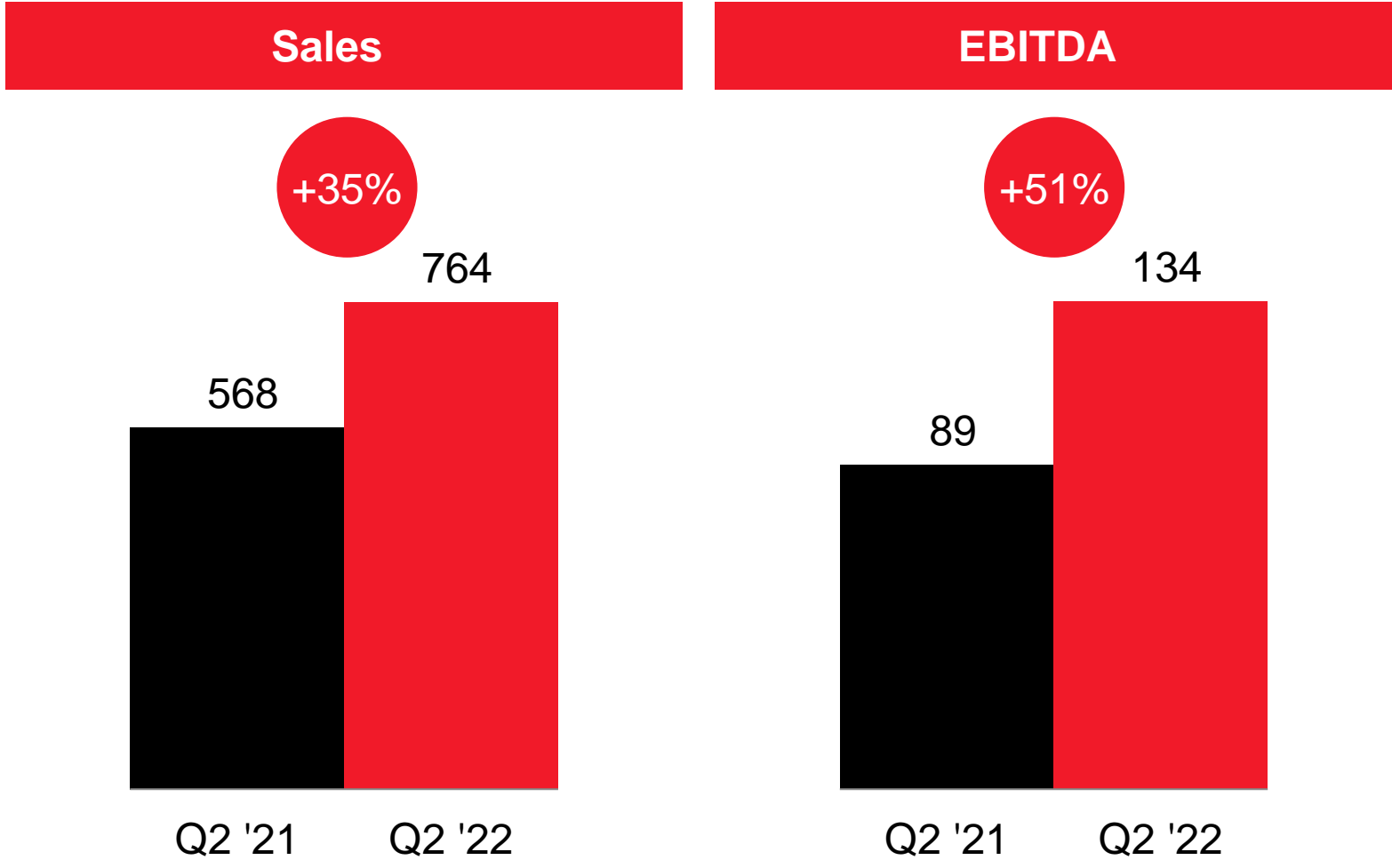
Enhanced climate targets adopted

Acquisitions and strong market positions pay off

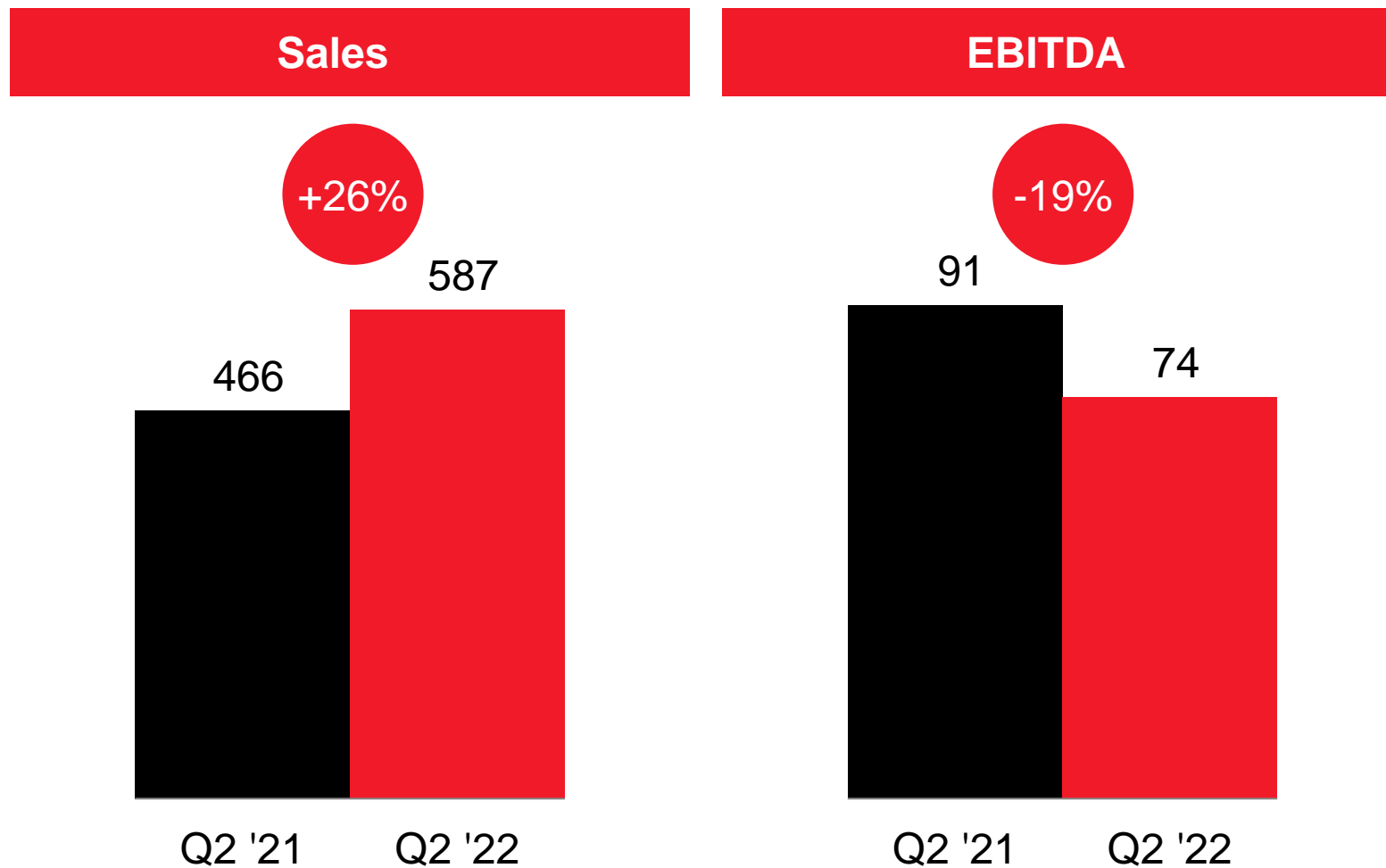


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Sales and EBITDA in EUR million
All EBITDA figures pre exceptionals
Prior-year figures adjusted (excl. HPM)

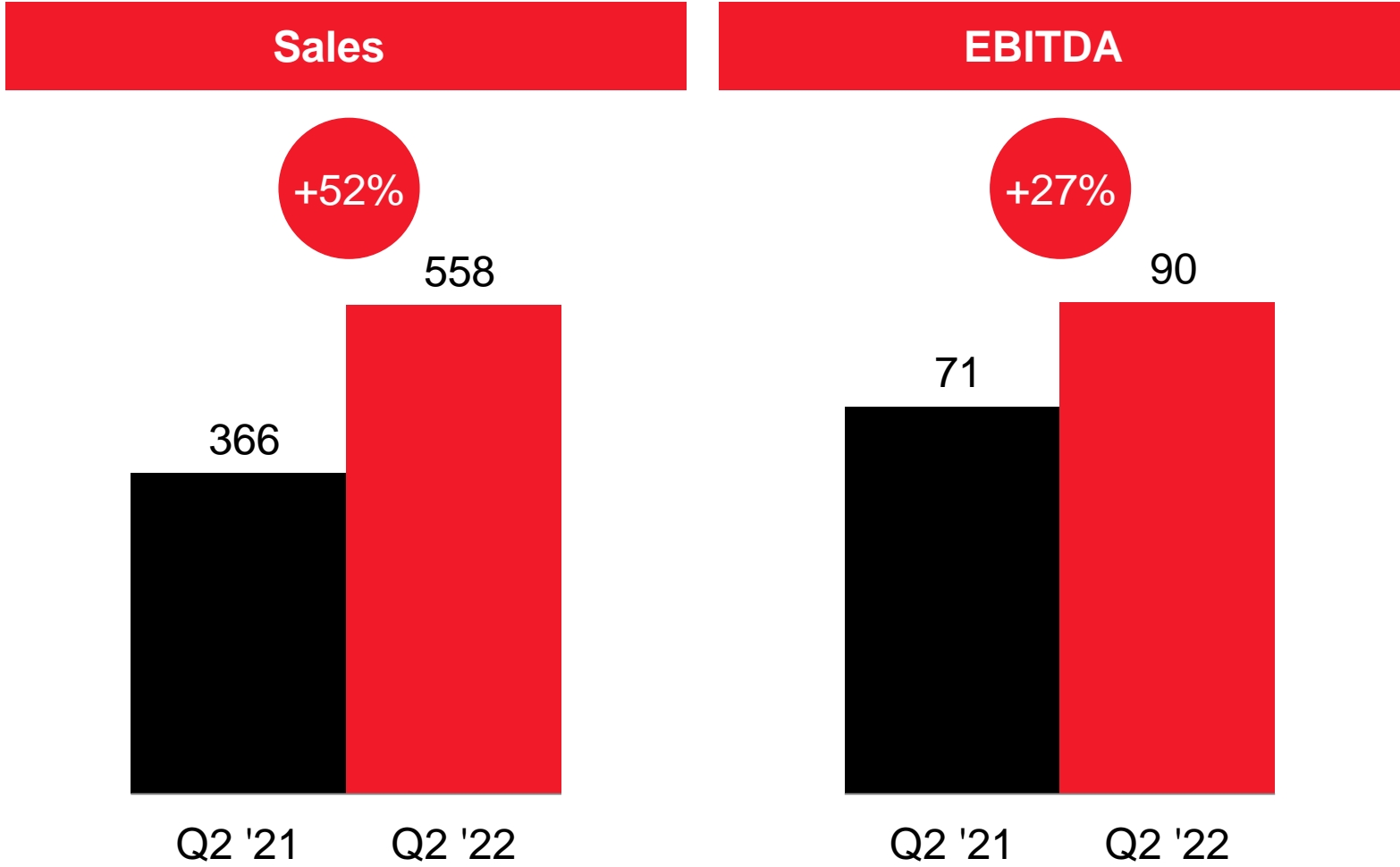
Specialty Additives: Strong price catch-up and further recovery of customer industries



Advanced Intermediates: Tense logistics and energy situation



Consumer Protection: Strong growth from new business in flavors and fragrances



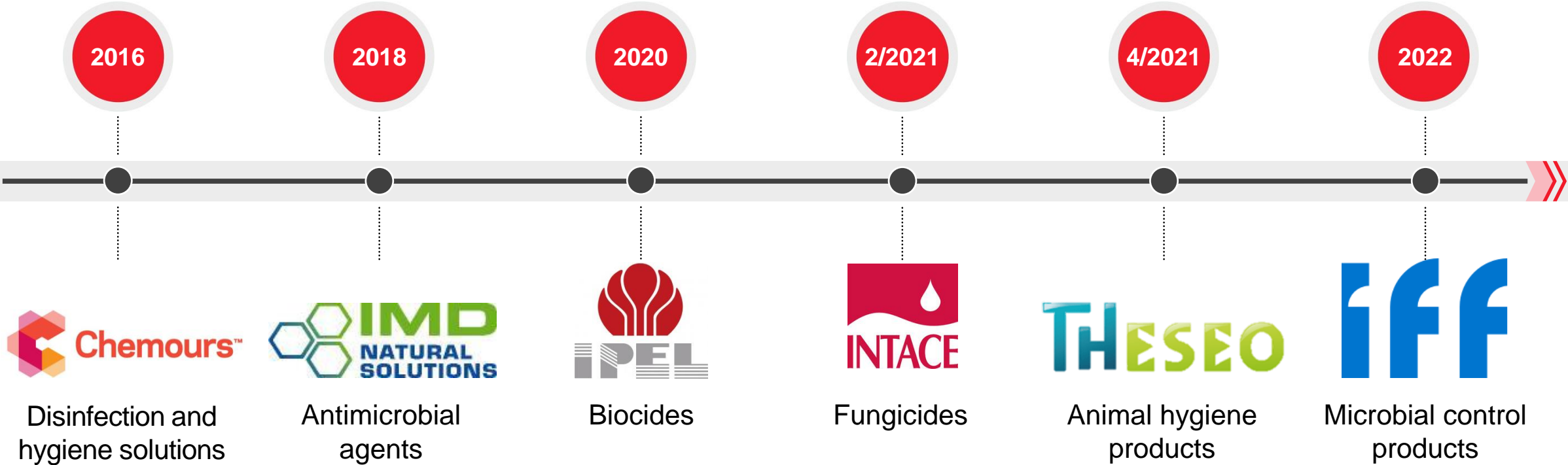
Acquisition of IFF Microbial Control successfully completed on July 1, 2022

Perfect complement for existing business

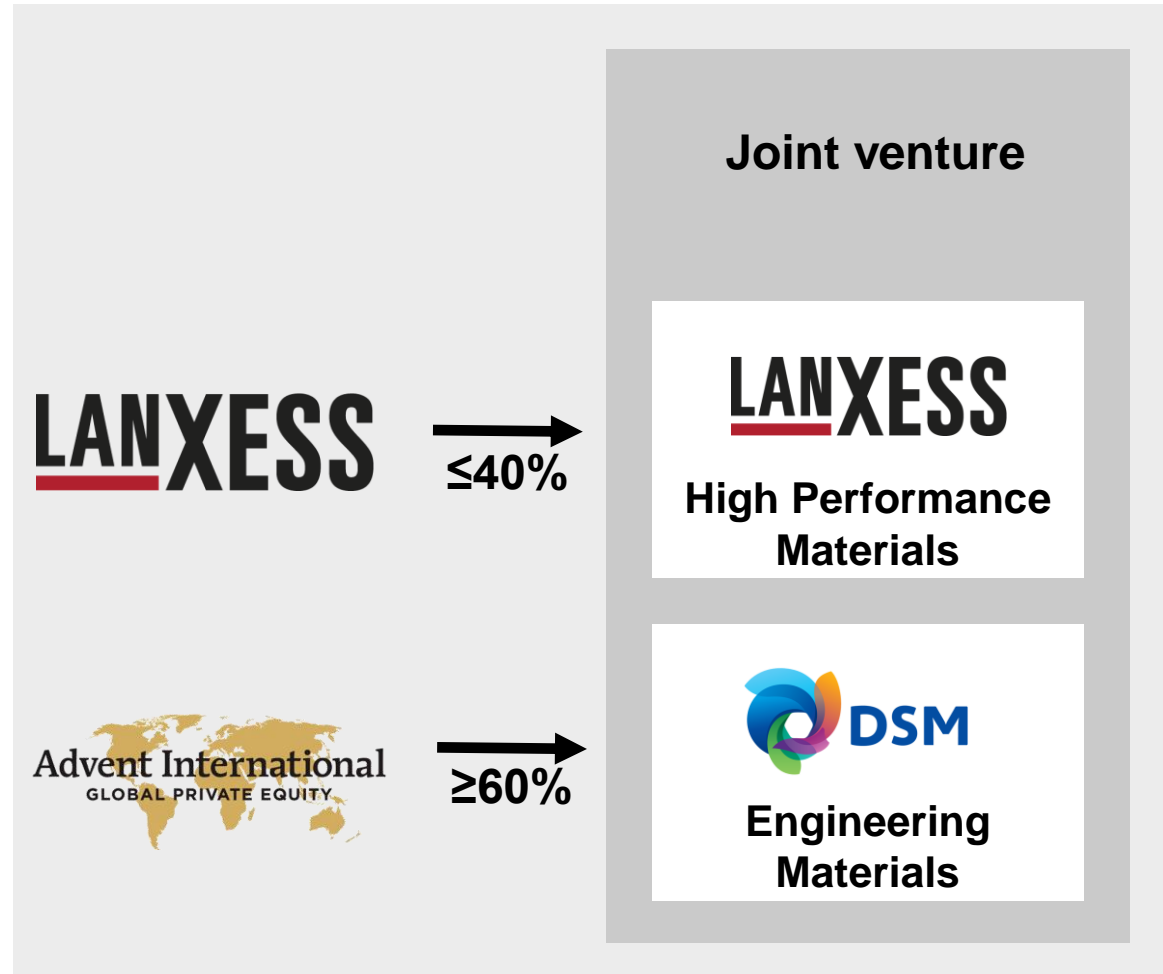
- Broader portfolio of antimicrobial active ingredients and formulations for material protection, preservatives and disinfectants
- Global presence strengthened, especially in the U.S.
- Integration into Material Protection Products business unit



Our path to becoming a full-service provider of microbial control products



LANXESS and Advent establish joint venture for high-performance plastics



A strong joint venture

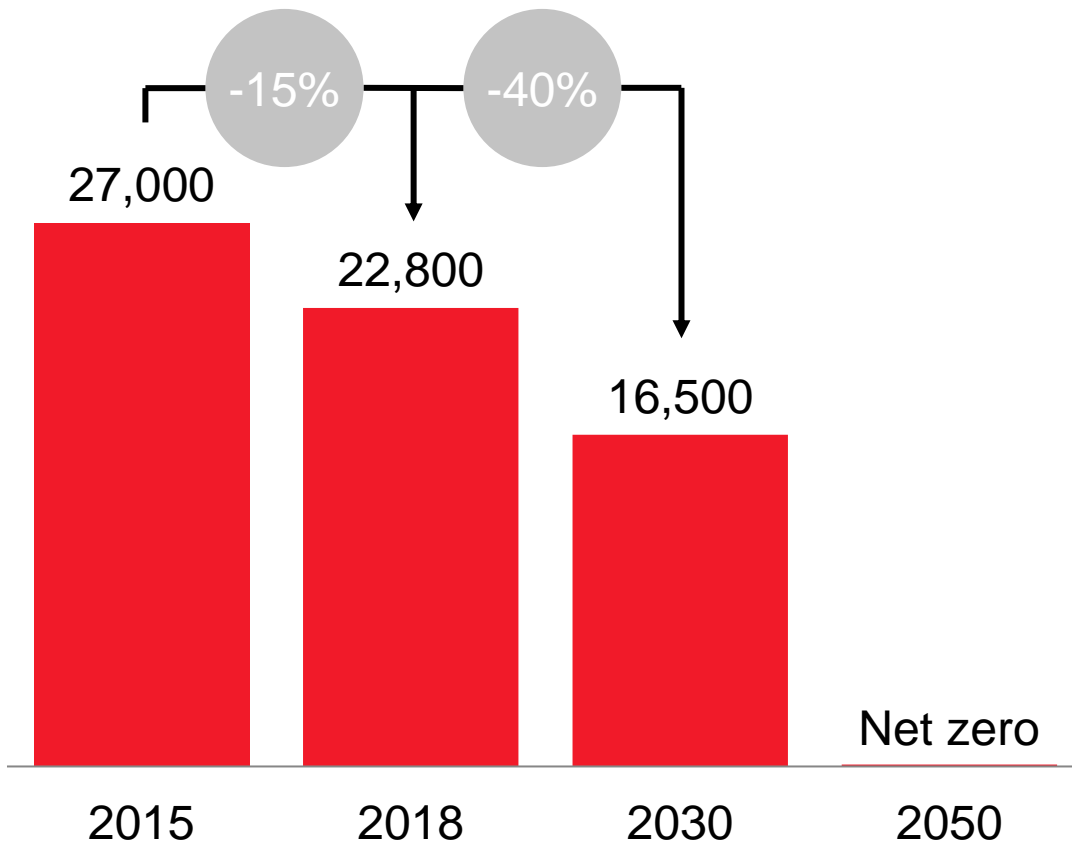
- Sales: ~ EUR 3.0 billion
- EBITDA: ~ EUR 510 million + synergies
- 18 production sites, 14 development centers
- Approx. 4,000 employees
- Closing of the transaction in H1 2023

LANXESS benefits in many ways

- Joint venture offers high growth potential
- At least 1.1 billion euros in proceeds from JV formation
- Further sharpened, more resilient specialties portfolio

Scope 3: Entire value chain becomes climate neutral

Emissions Scope 3



Core elements of the Net Zero Value Chain

- Sustainable raw materials – biobased, recycled or produced with renewable energies
- “Green” logistics – modes of transport with low CO₂ footprint, optimized logistics planning
- More low-emission products – goal is a climate-neutral portfolio

**SBTi confirmed: LANXESS
in line with 1.5-degree
climate path**



Full Year guidance confirmed and specified

Market development

- Continued high energy and raw material costs and constraints in logistics weigh on global economy
- Increasing pressure on global demand due to inflation

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- EBITDA guidance for full year 2022:
EUR 900-1,000 million
(up to 25% above prior-year figure of ~ EUR 800 million)
- Guidance includes IFF Microbial Control business,
excludes High Performance Materials business



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