



Chemours™

LANXESS acquires Chemours' Clean & Disinfect business

Complementing portfolio of customer solution businesses

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LANXESS
Energizing Chemistry

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Acquisition of highly attractive biocide and customer solution business – perfect fit for our BU Material Protection Products

Chemours' Clean & Disinfect business

Virkon™

- Globally #1 powder veterinary disinfectant
- Target market ~€500 m

Oxone™

- Globally #1 in monopersulfate
- Key ingredient for Virkon™ and sales in adjacent industries (e.g. pool & spa)

Chlorine Dioxide business for industrial water treatment



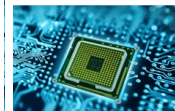
Animal health



Pool & spa



Human health



Electronics

Sales
~€100 m*

EBITDA
~€20 m*

Employees
~170

Production
3 sites

Significant expansion of high margin biocide business with attractive growth rates (3-6%)

Market access into attractive niche veterinary disinfection market with potential of top-line synergies

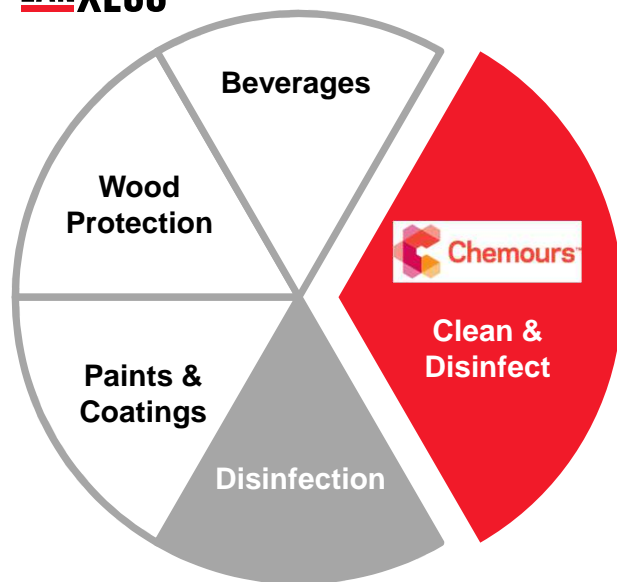
Chemours' (formerly DuPont) business is the only backward integrated player

* Financials FY 2015 pro forma pre exceptionals; FX: 1.10 USD/EUR

Customer solution business at BU MPP – a leading player in a highly attractive niche market

BU MPP – an attractive niche business within Performance Chemicals

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Illustrative

BU MPP – a leading biocide producer

- Portfolio offers a wide range of products for microbial control in wood protection, paints & coatings, beverages and disinfection
- Global footprint established with assets in Europe, North America and Asia
- BU sales: Stepping up from ~€200 m to ~€300 m by acquisition

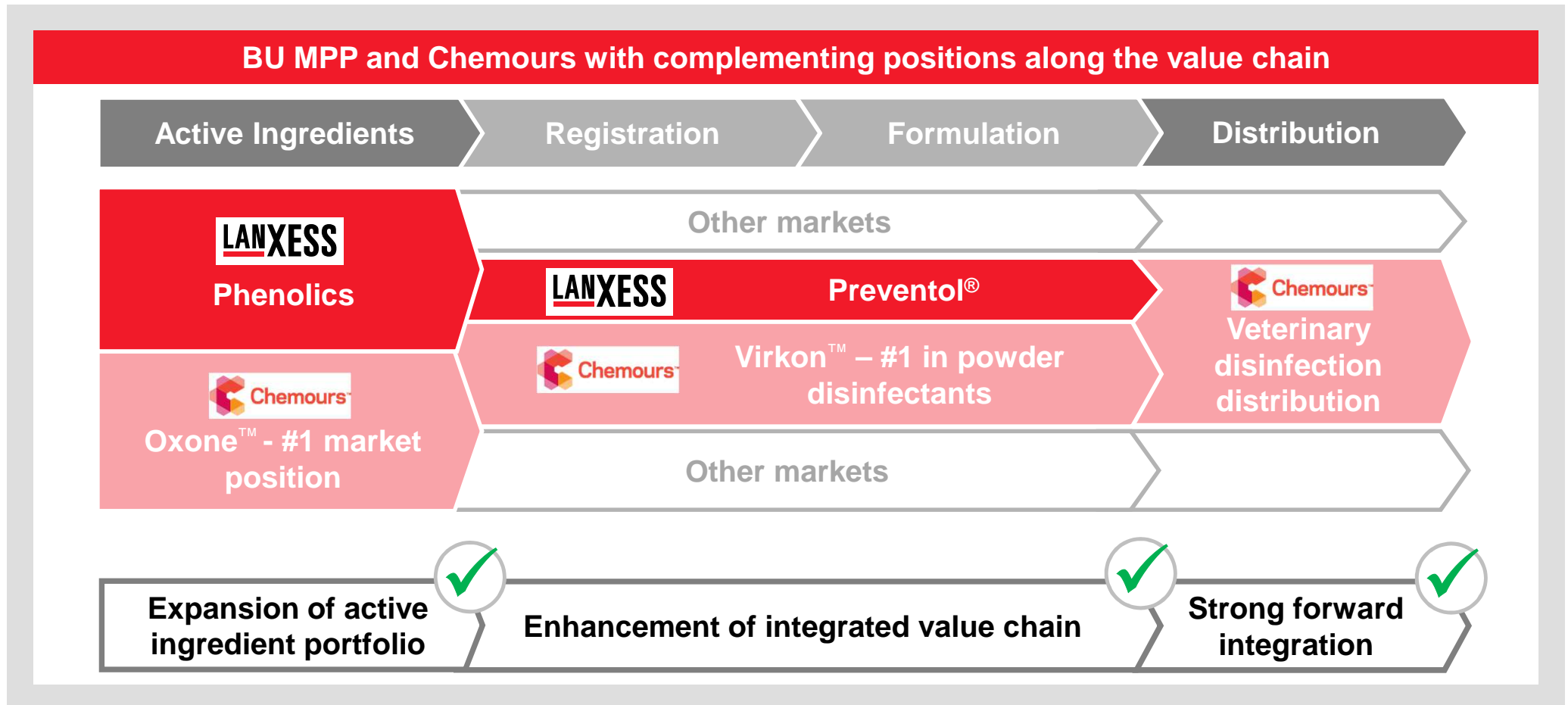
Biocides Market – a highly attractive niche market

- Data packages and expertise in regulatory affairs are key elements to participate in the biocide market
- Technical expertise for customer solutions critical
- Low capital intensity business with attractive growth rates
- Peers: Lonza, Troy, Thor

BU MPP with expanded scale, global sales and distribution power

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Strong strategic fit: enlarging application fields and strengthening the value chain at the same time



Attractive valuation for a customer solution business

Attractive Valuation

**EV/EBITDA excluding synergies
~10.5x**

**EV/EBITDA including synergies
~7.0x**

**EPS accretive in
year 1**



Transaction details

- 2015 sales: ~€100 m
- 2015 EBITDA: ~€20 m
- Expected synergies of ~€10 m EBITDA by 2020
- Enterprise value: ~€210 m
- Enterprise value including tax benefit: ~€190 m
- Financed through existing liquidity
- Closing expected in H2 2016; subject to approval from anti-trust authorities

All financials 2015 pro forma pre exceptionals, FX: 1.10 USD/EUR

Strong strategic fit and financially attractive deal – a strategic step to grow the more resilient and valuable New LANXESS

Swift delivery of strategy to grow resilient businesses

**Excellent strategic fit with a strengthened value chain
and top line synergies**

Attractive valuation for a specialty business



LANXESS

A thick red horizontal bar is positioned below the word "LANXESS", starting under the letter 'L' and extending to the right edge of the word.

Rationale: Acquisition will accelerate the disinfection business at LANXESS

Key Value Drivers



Increasing product portfolio: Leadership position in attractive animal biosecurity segment

- Virkon™ is the leading powder veterinary disinfectant
- Backward integration into key active ingredient Oxone™ provides leadership position in veterinary disinfection market



Synergies through forward integration of existing LANXESS disinfectant portfolio

- Enhancement of integrated value chain: From active ingredient to end product
- Excellent starting point to promote and expand use of existing disinfectant portfolio with acquired extensive distribution network

Biocide Market

Attractive growth drivers
(3-6% market growth)

Low capital intensity

High regulatory barriers

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