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### **LANXESS successfully places corporate bond of EUR 500 million**

**Cologne** – The specialty chemicals company LANXESS has successfully placed a long-term euro bond with a coupon of 1.125 percent in the European capital market under the existing debt issuance program. LANXESS is using the funds primarily to refinance a bond that is maturing with a coupon of 4.125 percent.

The new euro bond with a volume of EUR 500 million has a term of seven years. It is listed on the Luxembourg Stock Exchange in denominations of EUR 1,000.

“In successfully placing the bond, we made use of the currently favorable market environment and secured attractive financing conditions in the long term,” said LANXESS CFO Michael Pontzen.

LANXESS' issuer ratings are currently BBB- (Standard&Poors), Baa3 (Moody's) and BBB (Scope).

A consortium comprising BBVA, Deutsche Bank, Helaba, Mizuho and Société Générale was mandated to place the bond.

LANXESS is a leading specialty chemicals company with sales of EUR 9.7 billion in 2017 and about 19,200 employees in 25 countries. The company is currently represented at 74 production sites worldwide. The core business of LANXESS is the development, manufacturing and marketing of chemical intermediates, additives, specialty chemicals and plastics. Through ARLANXEO, the joint venture with Saudi Aramco, LANXESS is also a leading supplier of synthetic rubber. LANXESS is listed in the leading sustainability indices Dow Jones Sustainability Index (DJSI World and Europe) and FTSE4Good.

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Page 1 of 3

## News Release

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Page 2 of 3

### Forward-Looking Statements

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### Information for editors:

All LANXESS news releases and their accompanying photos can be found at <http://press.lanxess.com>. Recent photos of the Board of Management and other LANXESS image material are available at <http://photos.lanxess.com>. TV footage can be found at <http://globe360.net/broadcast.lanxess/>.

You can find further information concerning LANXESS chemistry in our WebMagazine at <http://webmagazine.lanxess.com>.

## News Release



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Page 3 of 3