



LANXESS – New butyl rubber production facility

Markets demand more Rubber

January 18, 2010

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Chart 2

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Agenda

- LANXESS Butyl Rubber - a performance business
- Megatrend mobility fuels demand for synthetic rubber
- The new butyl plant - a value creating investment

Chart 3

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The Business Unit Butyl Rubber: Part of the LANXESS Performance Polymers segment

A leading producer of butyl rubber

- Butyl Rubber is one of four business units in the Performance Polymers segment
- Current production sites: Zwijndrecht, Belgium and Sarnia, Canada
- Current production capacity: ~280,000 tons
- Annual sales: > € 500 million
- Selling into 45 countries



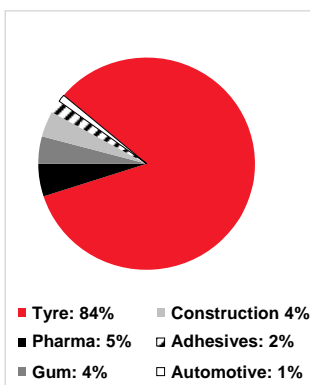
Sarnia, Canada

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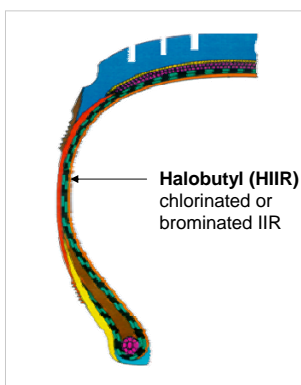
Chart 4

Overview of BTR applications - highly specified products mainly for tyres

2008 end uses



Main application

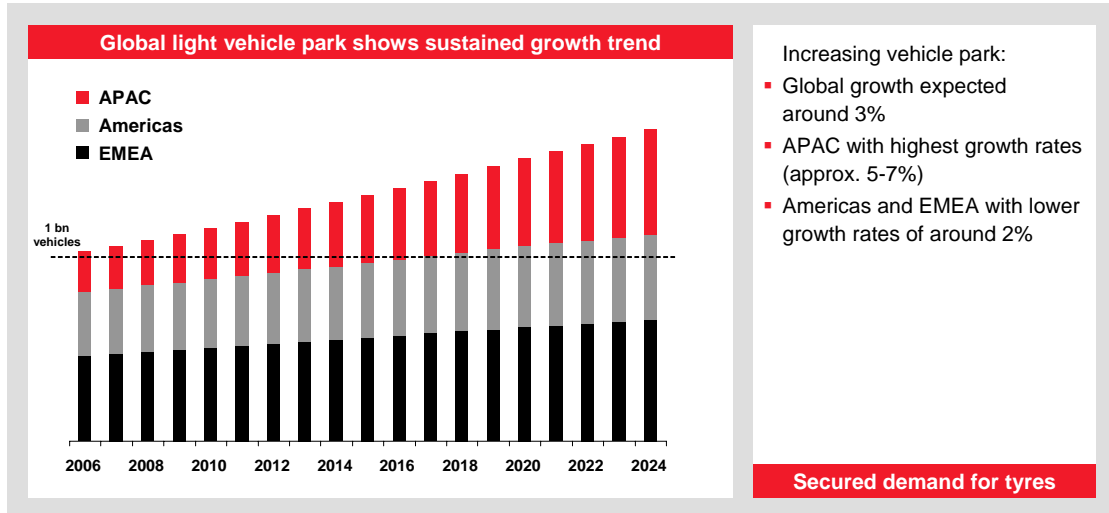


- LANXESS provides special butyl rubber, which is impermeable to air
- Two product groups: Halobutyl and Regular Butyl
- Customer industries dominated by tyres but other applications gain momentum as well
- Technology and know-how are critical to succeed in the butyl market

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Chart 5

Mobility trend remains in tact - global vehicle park continues to grow

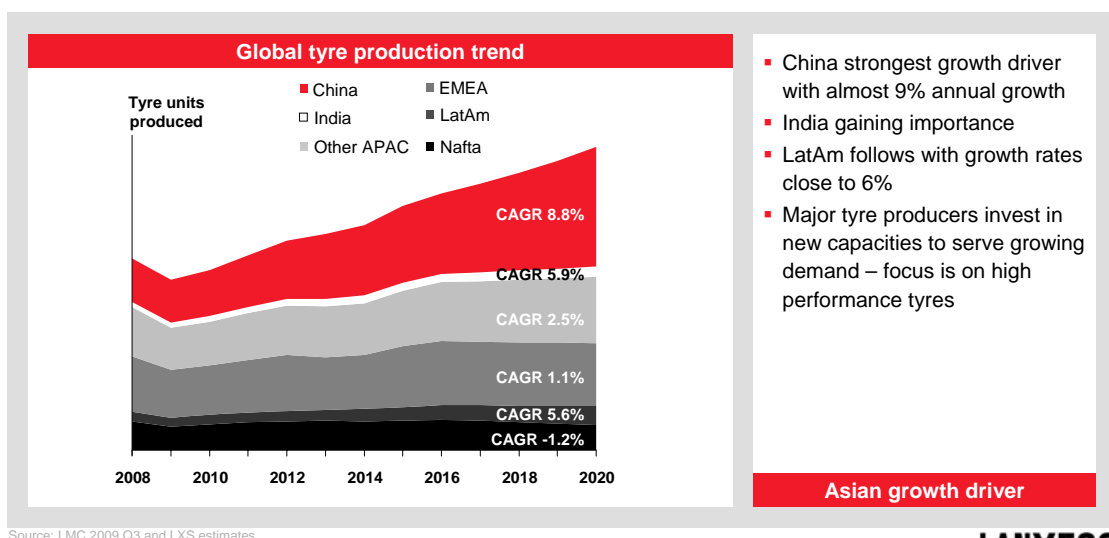


Source: J.D. Power 2009 Q3

Chart 6

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Sustainable tyre growth dominated by BRIC countries

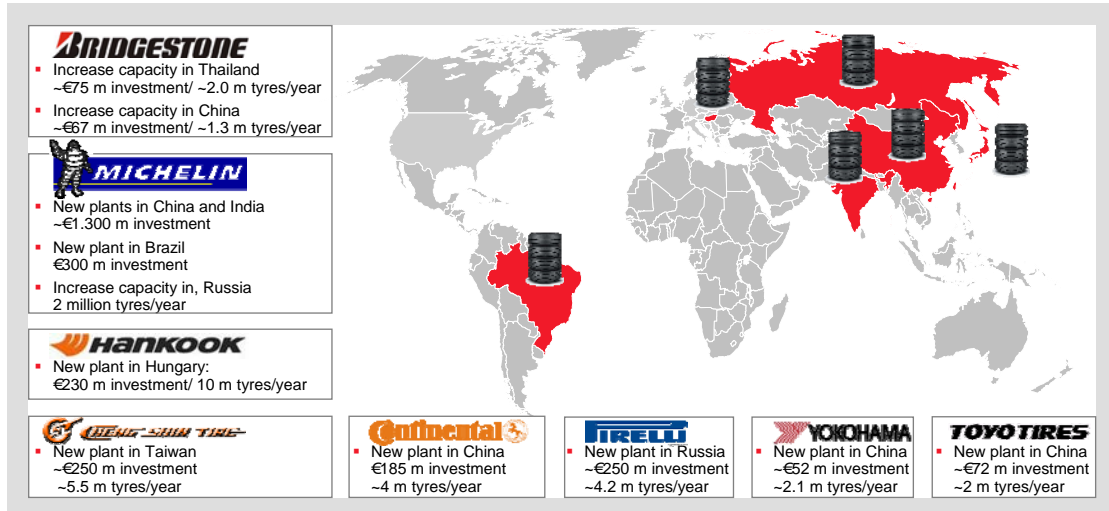


Source: LMC 2009 Q3 and LXS estimates

Chart 7

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Planned capacity expansions of selected tyre producers-companies focus on BRIC markets

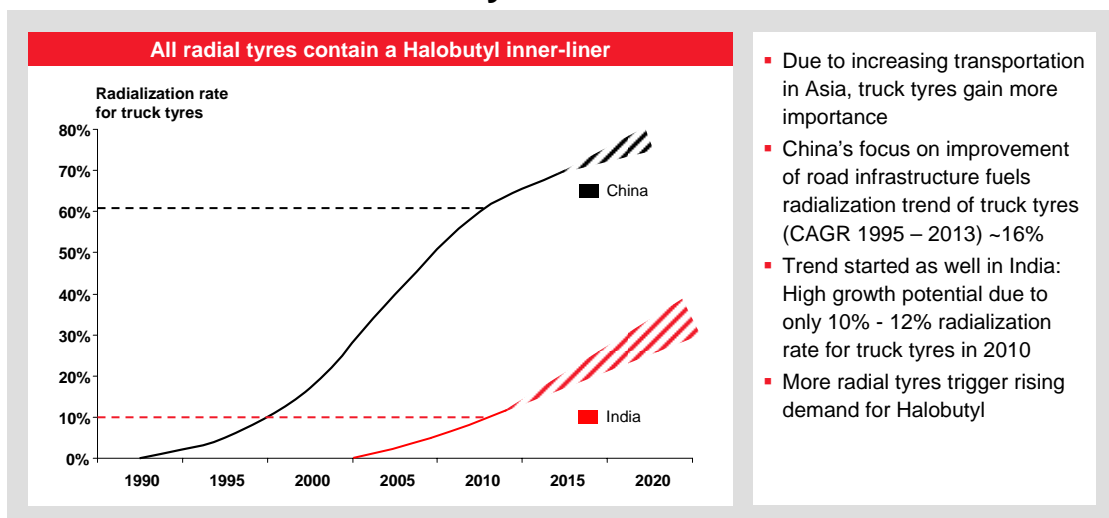


Source: Companies website, licensing to others

Chart 8

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Transportation and mobility in Asia lead to an increasing radialization rate for truck tyres

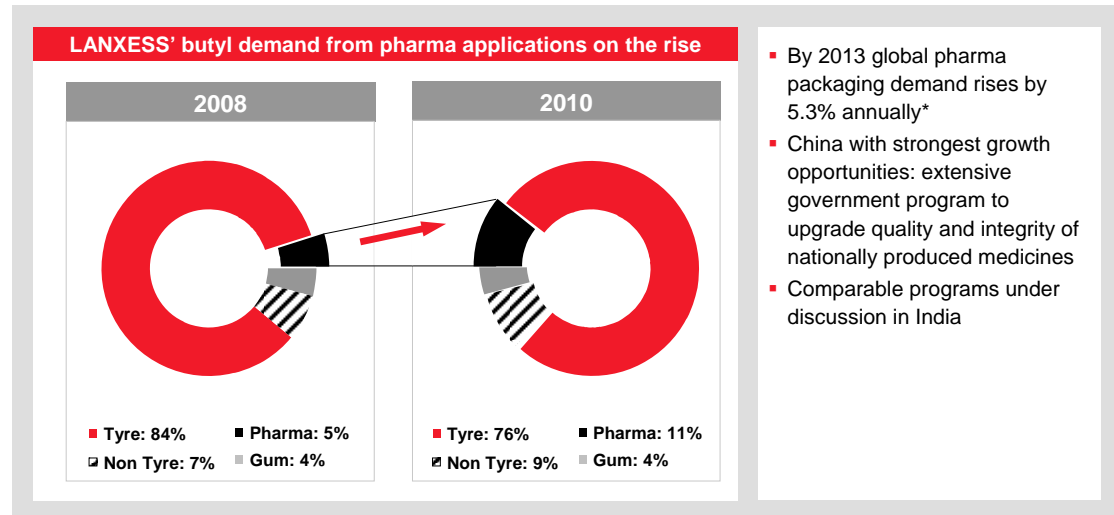


Source: www.bekaert.com, LANXESS market intelligence

Chart 9

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Non-tyre business gains importance and adds to diversity of our customer base

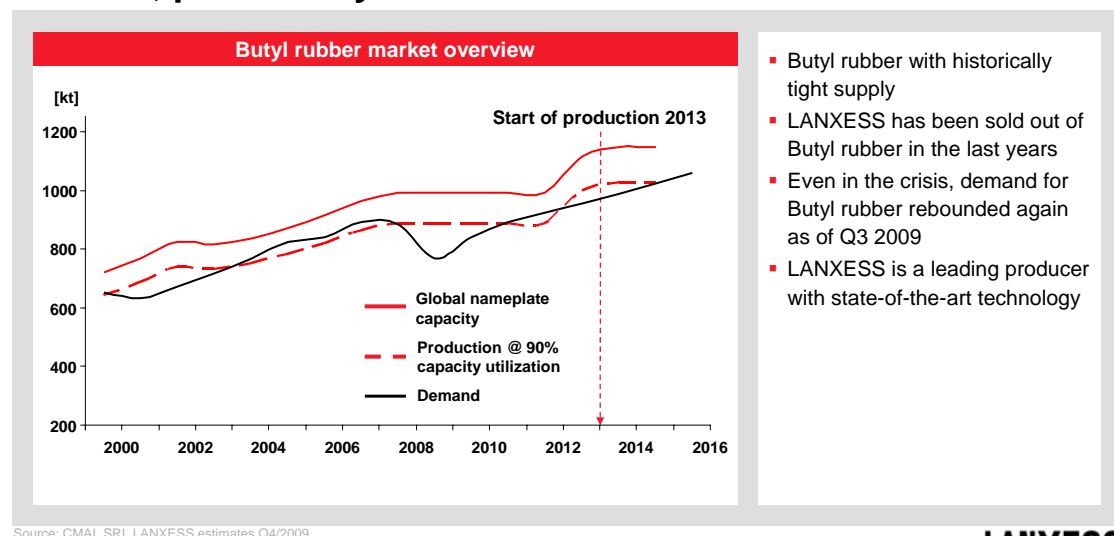


* Source: www.marketresearch.com

Chart 10

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New butyl capacities are needed to serve the growing demand, particularly from 2013 onwards



Source: CMAI, SRI, LANXESS estimates Q4/2009

Chart 11

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Strengthening our global butyl rubber business with a world scale production facility in Singapore

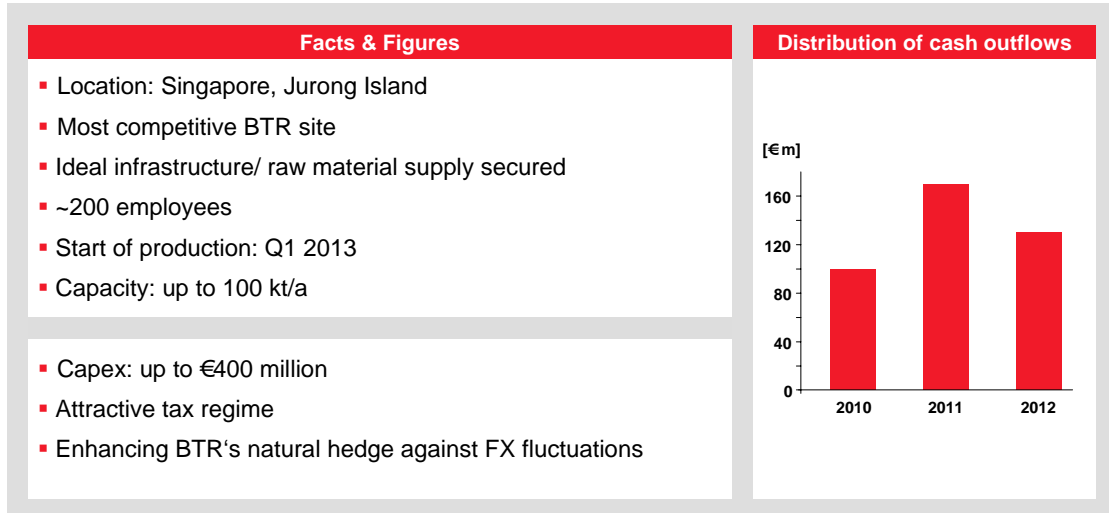


Chart 12

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Value creating investment in a premium business

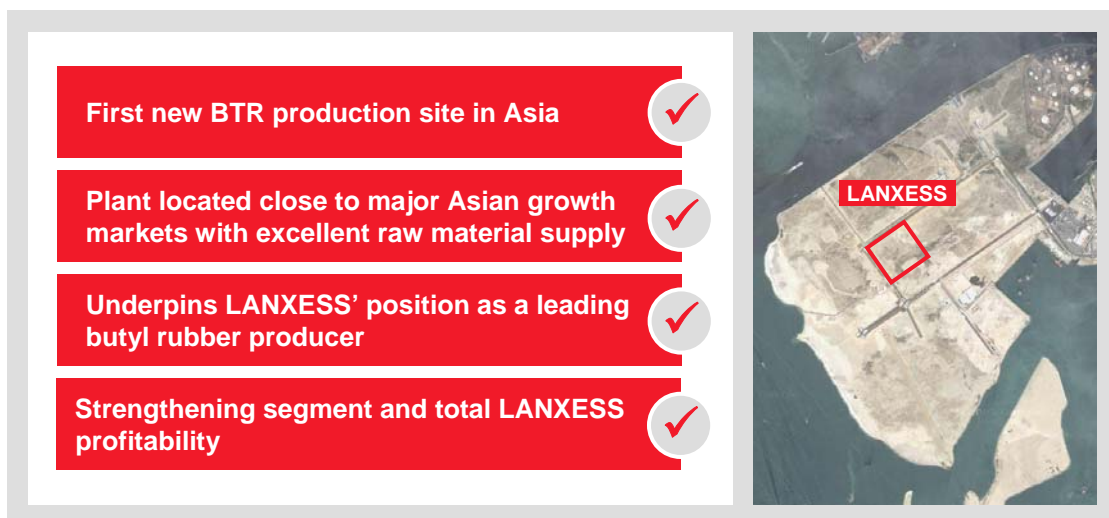


Chart 13

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