



LANXESS builds world scale Nd-PBR rubber plant

Mobility-driven growth for high-end synthetic rubber

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Chart 2

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BU PBR – premium solutions for tomorrow's requirements

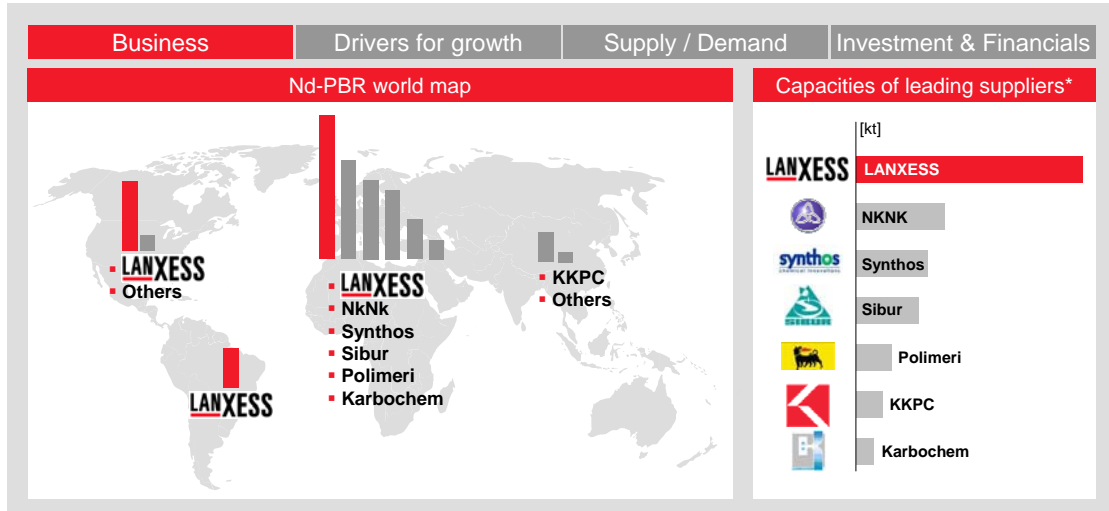


* Such as Nd-PBR and SSBR

Chart 3

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Globally number one in the performance rubber market

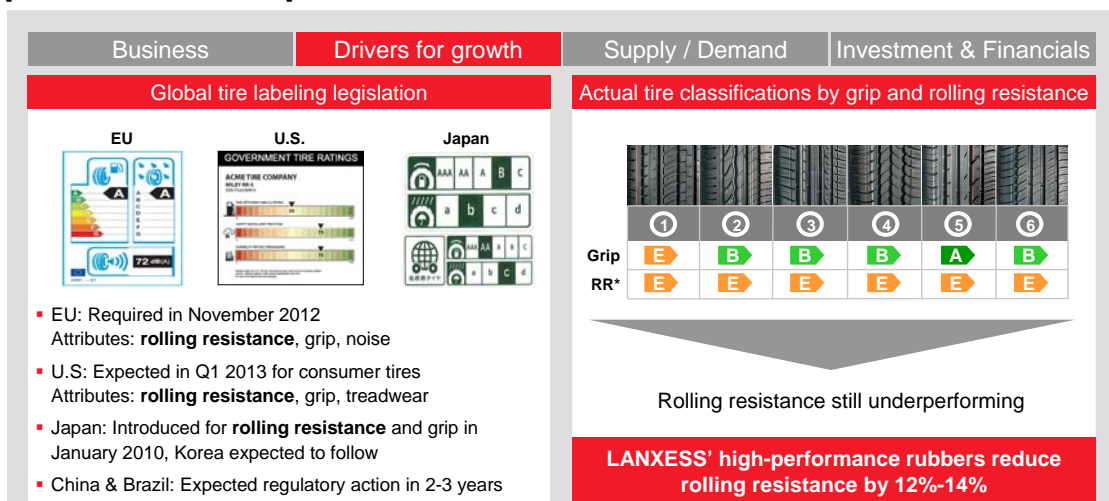


Source: LANXESS, * view on 2011/2012

Chart 4

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Manufacturers need high-end rubber to achieve an overall performance improvement for tires

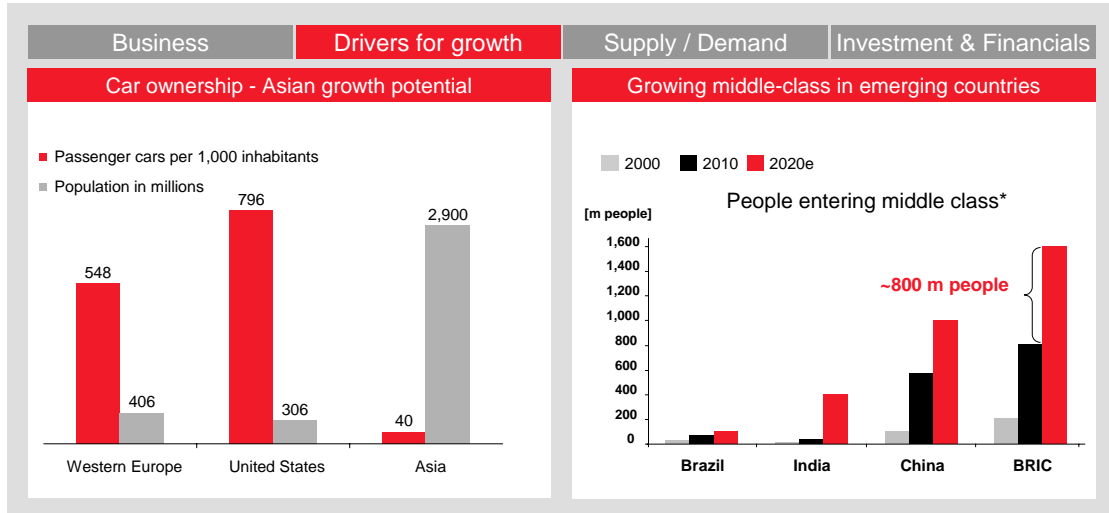


Source: GTU and ACE, Six of the leading global tire producers; * Rolling resistance

Chart 5

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Great untapped potential from growing middle class in Asia

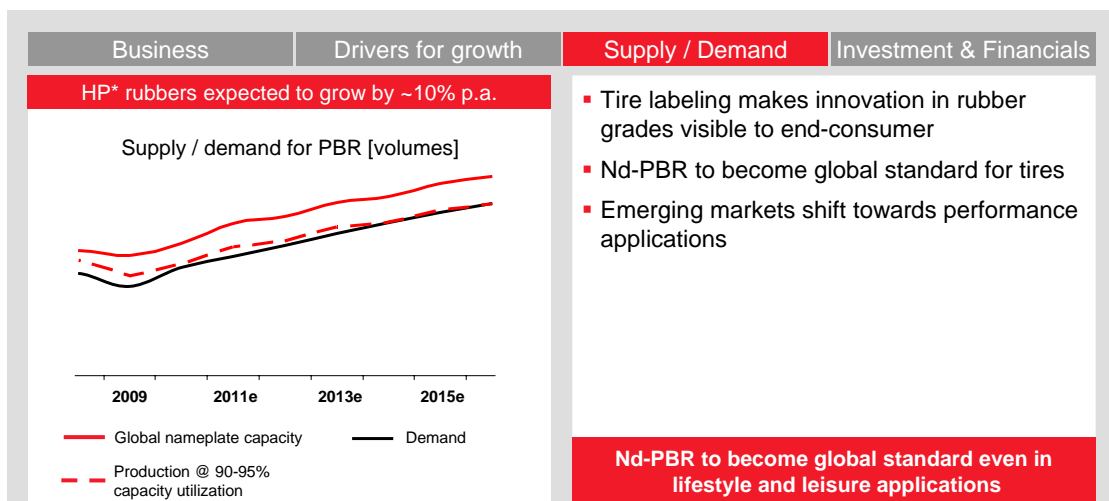


Left: Michelin estimates; Right: Goldman Sachs Global Economics Group, "Is this the BRICs decade?", 2010;
 * Population with income >\$6,000 and <\$30,000/capita in BRIC countries

Chart 6

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Market for Nd-PBR expected to continue its growth path



Source: LANXESS estimates based on CMAI, SRI, LMC
 * HP = high performance

Chart 7

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LANXESS to build new Nd-PBR plant in Asia – First global player with world wide manufacturing network

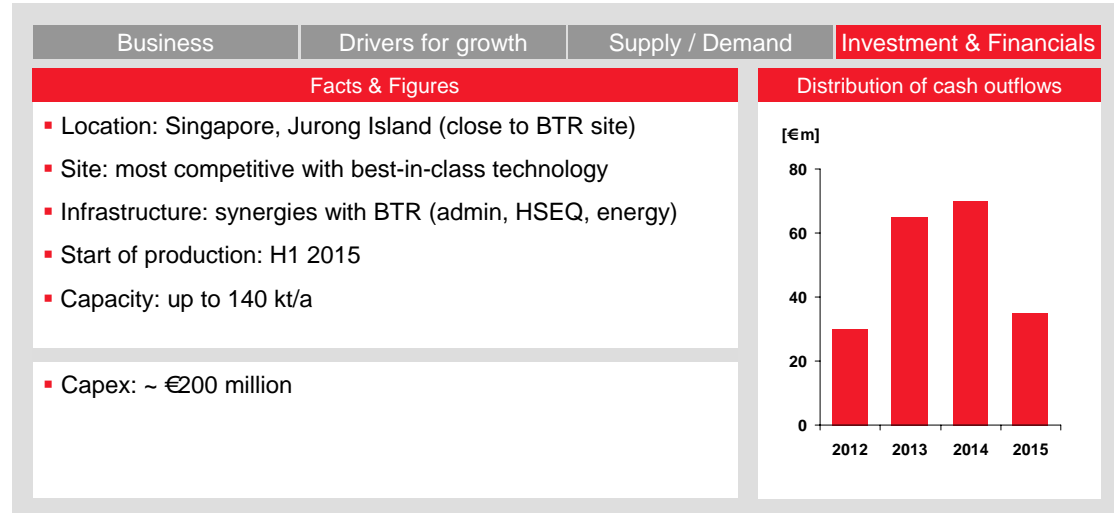


Chart 8

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Value creating investment in a premium business



Chart 9

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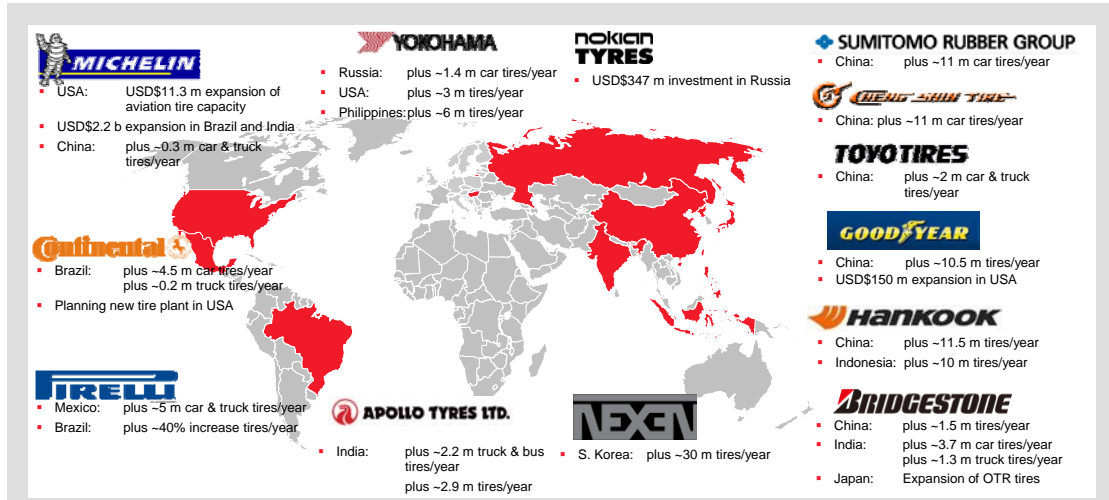


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Energizing Chemistry

Investments of tire producers reflect growth trend

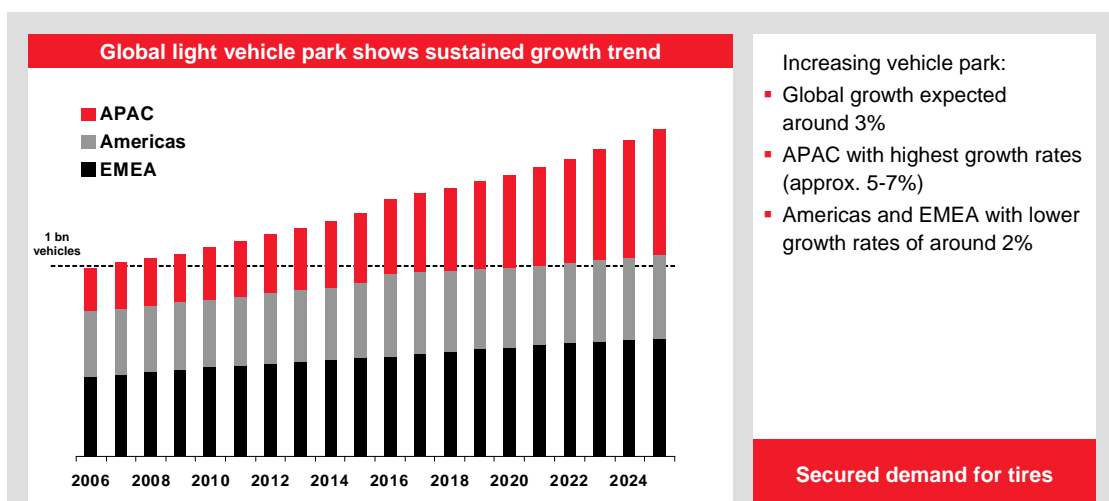


Source: companies' websites. Investments / expansions covered from 2011 to 2020

Chart 12

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Mobility trend - global vehicle park continues to grow



Source: J.D. Power 2011 Q1

Chart 13

LANXESS

Long-term commitment to the 'rubber hub Singapore'

New Nd-PBR and BTR plants share same site on Jurong Island	Singapore site
	<ul style="list-style-type: none"> ▪ Use of excellent infrastructure ▪ Synergies with LANXESS' butyl manufacturing ▪ Proximity and access to key markets ▪ Highly-skilled workforce ▪ Right environment for innovations, technology ▪ Local raw material supply

Chart 14

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New Nd-PBR facility strengthens LANXESS' global Performance Butadiene Rubbers production network

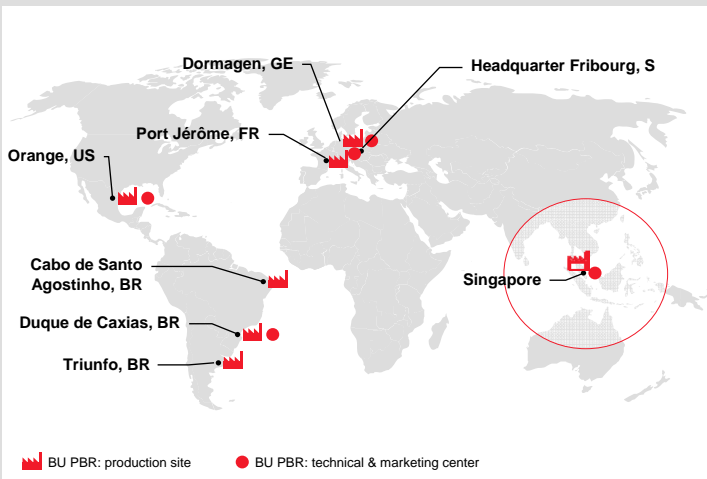
 <p> ■ BU PBR: production site ● BU PBR: technical & marketing center </p>	<ul style="list-style-type: none"> ▪ LANXESS PBR – Strong global footprint with world-class manufacturing base ▪ Serving current and future requirements of performance oriented customers ▪ Emerging markets shift towards performance applications – LANXESS has strong footing in BRIC <p style="background-color: red; color: white; padding: 5px; text-align: center;">Prepared to grow with demanding customers</p>
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Chart 15

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